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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR JULY 2018

The unaudited operational statistics of the Company for July 2018 is set out below:

	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	July	YoY Change	MoM Change	Year-to- date cumulative	Cumulative YoY Change	July	YoY Change	MoM Change	Year-to- date cumulative	Cumulative YoY Change
Subsidiaries		'					•			
GNSR Expressway	246,622	-1.8%	3.3%	232,377	5.2%	104,050	-3.0%	6.7%	676,042	-0.6%
Jinbao Expressway	42,289	0.0%	2.5%	37,991	11.9%	9,458	2.8%	2.8%	58,634	8.7%
Cangyu Expressway	10,603	-13.9%	12.8%	11,775	- 8.4%	6,912	-6.3%	10.4%	49,155	-2.8%
Han-Xiao Expressway	27,308	2.9%	- 0.7%	27,129	1.7%	14,947	2.4%	2.0%	102,933	3.3%
Changzhu Expressway	58,570	- 9.6%	1.0%	59,470	1.4%	21,312	- 8.3%	3.6%	147,386	9.5%
Weixu Expressway	33,207	40.5%	6.0%	30,041	33.6%	39,983	35.1%	2.8%	280,642	36.1%
Suiyuenan Expressway	24,288	27.2%	11.5%	23,306	19.9%	57,281	52.4%	13.7%	373,314	41.0%
Associates and Joint Ve	ntures									
Humen Bridge	129,884	2.3%	1.7%	122,013	4.5%	154,781	4.7%	4.3%	993,836	5.9%
Northern Ring Road	379,038	6.9%	4.0%	347,593	7.8%	70,695	1.9%	4.3%	463,980	2.4%
GWSR Expressway	63,695	-12.9%	-9.7%	73,834	12.1%	55,236	35.7%	17.7%	332,143	31.9%
Shantou Bay Bridge	28,479	2.2%	8.8%	25,507	-1.1%	19,377	-10.6%	10.2%	125,251	-13.2%
Qinglian Expressway	44,748	3.6%	11.7%	43,667	4.9%	67,730	-0.7%	16.6%	466,579	3.4%

Brief Description:

- 1. GNSR Expressway: Both the toll traffic volume and toll revenue was lower year-on-year in July, mainly due to truck diversion caused by operation of GNTR Expressway since 29 January 2018. The cumulative toll revenue from January and July was slightly lower year-on-year, mainly because the cumulative toll revenue for the corresponding period of last year included a lag amount for split in 2016 of approximately RMB10 million. Without taking the said factor into account, there was an increase of approximately 0.4% year-on-year.
- 2. Jinbao Expressway: The toll traffic volume basically remained stable and the toll revenue recorded a year-on-year increase in July, mainly due to the increased usage by Class 5 freight vehicles of the Jinbao Expressway caused by enhanced efforts of the local road authorities on overload control and the construction of a bridge of nearby road.
- 3. Cangyu Expressway: Both the toll traffic volume and toll revenue recorded a year-on-year decrease in July, mainly due to the impact of diversion upon commencement of operation of Liuwu (Liuzhou-Wuzhou) Expressway (柳梧高速) and certain sections of Wuzhou Ring Expressway (梧州環城高速) as well as completion of upgrading and transformation of the X114 County Road.
- 4. Han-Xiao Expressway: Both the toll traffic volume and toll reveune recorded a year-on-year increase in June, mainly due to the increase in truck traffic flow as a result of regional economic development.
- 5. Changzhu Expressway: Both the toll traffic volume and toll revenue decreased year-on-year in July, mainly because a phased closure for construction was implemented in the adjacent Beijing-Hong Kong- Macao Expressway during the same period of last year (from 11 July 2017 to 20 July 2017) and such closure caused some vehicles to be diverted to Changzhu Expressway and the base for toll traffic volume and toll revenue for the corresponding period of last year to be higher.
- 6. Weixu Expressway: Both the toll traffic volume and the first split toll revenue recorded a year-on-year increase in July, mainly benefiting from the favorable regional economic condition and the counter-measures to oversize and overload transport on local roads, resulting in certain trucks diverted to Weixu Expressway. As required by the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As it

took time to confirm the second split result, the data of the first split was adopted consistently for the calculation of toll revenue. For reference, the second split revenue for January to June 2018 reduced the first split revenue by approximately 11.21%.

- 7. Suiyuenan Expressway: Both the toll traffic volume and toll revenue recorded a year-on-year increase in July, mainly due to the traffic control implemented for the maintenance in the Wuhan Junshan Yangtze River Bridge of the G4 National Expressway since 30 July 2017, resulting in certain trucks diverted to Suiyuenan Expressway.
- 8. Humen Bridge: Both the toll traffic volume and toll revenue recorded a year-on-year increase in July, mainly benefiting from the growth in car ownership and the suspension policy implemented at Humen Ferry Pier since 13 February 2017 (suspension time during night is changed from 22:30 to 06:30 in the next morning to 18:30 to 06:30 in the next morning with effect from 1 January 2018).
- 9. Northern Ring Road: Both the toll traffic volume and toll revenue recorded a year-on-year increase in July, mainly benefiting from the growth in car ownership.
- 10. GWSR Expressway: The toll traffic volume and toll revenue in July recorded year-on-year decrease and increase respectively, mainly because complete closure was implemented in the Foshan First Ring Road since the end of June 2018, and such closure resulted in decrease in toll traffic volume between Heshun Toll Station of GWSR Expressway and GNSR Expressway as well as increase in toll traffic volume and toll revenue with respect to long-distance tracks.
- 11. Shantou Bay Bridge: The toll traffic volume recorded a year-on-year increase in July, mainly due to increasing demand of travelling which led to growth of regional traffic of small passenger vehicles. The toll revenue recorded a year-on-year decrease, mainly due to the traffic diversion upon the commencement of operation of Chaozhang Expressway (潮漳高速) since 28 December 2017.
- 12. Qinglian Expressway: The toll traffic volume increased year-on-year in July mainly due to growth in car ownership that led to increased traffic volume of small vehicles. The toll revenue decreased year-on-year mainly due to decrease in toll traffic of frieght vehicles caused by implementation of traffic control on certain sections of Qinglian Expressway and improvement of local road conditions.

- 13. The toll revenue referred to in this announcement includes value-added tax and is rounded to the nearest RMB1,000.
- 14. For details of the percentage of interest held by the Company in each project, please refer to page 24 of the Company's 2017 Annual Results Announcement.
- 15. According to the upgrade of traffic data collection technology and related work arrangements of the local network centers in Hunan Province and Tianjin City, the statistical calibers for the toll traffic volumes of Changzhu Expressway and Jinbao Expressway have been adjusted from May 2018. The statistical caliber for the toll traffic volume of Changzhu Expressway has been changed from the entrance and exit traffic volume to the sum of the entrance and exit traffic volume and the passing through traffic volume, while that of Jinbao Expressway has been changed from MTC (Manual Toll Collection) traffic volume to the sum of MTC (Manual Toll Collection) and ETC (Electronic Toll Collection) traffic volume. The aforesaid adjustment to the statistical calibers for the toll traffic volumes of Changzhu Expressway and Jinbao Expressway has no influence on the toll revenues as the previous statistical calibers for toll revenues have included the entrance and exit traffic volume and the passing through traffic volume (including MTC (Manual Toll Collection) and ETC (Electronic Toll Collection)). From now on, the statistical calibers of toll traffic volumes for all projects of the Group's subsidiaries, associates and joint ventures are the entrance and exit traffic volume and the passing through traffic volume (including MTC (Manual Toll Collection) and ETC (Electronic Toll Collection)).

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu

Chairman

Hong Kong, 29 August 2018

As at the date of this announcement, the Board comprises:

Executive Directors: ZHU Chunxiu (Chairman), HE Baiqing, LI Feng and CHEN Jing

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: