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**越秀交通基建有限公司**  
**Yuexiu Transport Infrastructure Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01052)**

**VOLUNTARY ANNOUNCEMENT**  
**COMPLETION OF THE PUBLIC ISSUE OF**  
**2020 PHASE I MEDIUM TERM NOTES IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”).

References are made to the announcements of the Company dated 2 November 2017, 9 August 2018 and 3 December 2019 in relation to, among other things, the application made by the Company to the National Association of Financial Market Institutional Investors for the registration of interest-bearing medium-term notes in an aggregate principal amount of up to RMB2,000,000,000 (the “**Medium Term Notes**”), the grant of the relevant approval, and the completion of the public issue of the 2019 Phase I Medium Term Notes in the People’s Republic of China (the “**PRC**”), respectively.

The board of directors (the “**Board**”) of the Company is pleased to announce that the public issue of the 2020 Phase I Medium Term Notes in the PRC had been completed on 13 January 2020. The final total principal amount of the 2020 Phase I Medium Term Notes actually issued is RMB1,000,000,000 with a term of three years and a coupon rate of 3.47%.

The Company considers that the issuance of the 2020 Phase I Medium Term Notes is conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The proceeds raised will be used to repay the Company's and its subsidiaries' outstanding liabilities in the PRC.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 13 January 2020

*As at the date of this announcement, the Board comprises:*

*Executive Directors: LI Feng (Chairman), HE Baiqing and CHEN Jing*

*Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*