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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT: PUBLIC ISSUE OF CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**” and together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 1 June 2020 wherein it was announced, among other things, that the Company had obtained the approval of the application to the Shanghai Stock Exchange (the “**SSE**”) for its approval on the public offering of corporate bonds in an aggregate principal amount of up to RMB2.5 billion (the “**Corporate Bonds**”) to professional investors in the PRC and their listing on the SSE.

The Corporate Bonds have an initial principal amount of RMB1 billion and are in the form of five-year Corporate Bonds with coupon rate of 3.63%, and the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the third year.

The proceeds from this issue of the Corporate Bonds in the sum of not more than RMB1 billion will be used to repay the Group’s outstanding debts and to replenish the working capital of the Company.

Each of the Company and the Corporate Bonds has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

The Corporate Bonds are proposed to be listed on the SSE. Details of the issue of the Corporate Bonds are published on the website of the SSE (<http://www.sse.com.cn>)

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 22 January 2021

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** for identification purposes only*