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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT

APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION OF SUPER AND SHORT-TERM COMMERCIAL PAPER

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies in the People’s Republic of China, the Company has applied (the “**Application**”) to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of super and short-term commercial paper in the principal amount of RMB4,000,000,000 (the “**Commercial Paper**”). Upon approval of the Application by the Association and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Commercial Paper, in one or multiple tranches on different dates, as and when it considers appropriate, at a coupon rate to be determined through a centralized book-building process. The Commercial Paper will, upon issuance, be traded and listed on the National Inter-Bank Bond Market.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

Submission versions of the documents related to the Application will be disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/>).

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 29 January 2021

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** For identification purposes only*