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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

**VOLUNTARY ANNOUNCEMENT:  
APPROVAL BY THE SHANGHAI STOCK EXCHANGE  
ON THE PUBLIC OFFERING OF  
CORPORATE BONDS BY THE SUBSIDIARY  
TO PROFESSIONAL INVESTORS IN THE PRC  
AND  
COMPLETION OF REGISTRATION OF CORPORATE BONDS  
WITH CHINA SECURITIES REGULATORY COMMISSION**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 9 December 2021 in relation to the application (the “**Application**”) by a wholly-owned subsidiary of the Company (the “**Issuer**”) to the Shanghai Stock Exchange (the “**SSE**”) for its approval on the public offering of corporate bonds in an aggregate principal amount of up to RMB3 billion (the “**Corporate Bonds**”) to professional investors in the PRC and their listing on the SSE.

The board of directors (the “**Board**”) of the Company hereby announces that the Issuer has obtained the approval of the Application by the SSE and has completed the registration of the Corporate Bonds with the China Securities Regulatory Commission. Depending on the prevailing market conditions and capital requirements of the Issuer, the Issuer may issue the Corporate Bonds in multiple tranches as and when appropriate at a coupon rate to be determined through a centralized book-building process.

**Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.**

By order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 6 June 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua*

*Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*