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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT APPROVAL OF UNIFIED REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS BY NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 26 October 2022 in relation to, among other things, the Company applied to National Association of Financial Market Institutional Investors (the “**Association**”) for the unified registration of multiple types of debt financing instruments (the “**Debt Financing Instruments**”) with an amount of RMB12,000,000,000 (the “**Application**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Company has obtained the approval of the Application from the Association and has completed the registration of the Debt Financing Instruments. Depending on the prevailing market conditions and capital requirements of the Group, the Company may issue super short-term commercial paper, short-term commercial paper, medium-term notes, perpetual notes, asset-backed notes, green debt financing instruments in different phases as and when it deems appropriate. The lead underwriter, issuance product, issuance size, and issuance period shall be determined in each phase upon issuance. The coupon rate will be determined through a centralized book-building process.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 10 January 2023

As at the date of this announcement, the Board comprises:

Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and CAI Minghua

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu