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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF THE PUBLIC ISSUE OF MEDIUM TERM

NOTES IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”).

References are made to the announcements of the Company dated 6 October 2022, 10 January 2023 and 21 April 2023 in relation to, among other things, the Company has applied to National Association of Financial Market Institutional Investors for the unified registration of multiple types of debt financing instruments with an amount of RMB12,000,000,000, obtained the approval and the issue of the 2023 Second Tranche Super Short-term Commercial Paper.

The board of directors (the “**Board**”) of the Company is pleased to announce that the 2023 Phase I Medium Term Notes have been issued in one single tranche in the amount of RMB500,000,000 on 7 August 2023 with a coupon rate of 2.87% and a term of 3 years.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

The Company considers that the issuance of the 2023 First Tranche Medium Term Notes was conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The funds raised will be used to repay existing debt financing instruments.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 8 August 2023

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen