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越 秀 交 通 有 限 公 司  
GZI Transport Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

## Announcement Restoration of public float

The Board is pleased to announce that the Company has been informed by Value Partners that it disposed of 1,000,000 shares of the Company (representing approximately 0.06% of the total issued share capital of the Company) on 5 August 2009. Following the disposal and based on the information set out in the Disclosure of Interest Forms filed by Value Partners and its associates, their shareholding interest in the Company has decreased from approximately 10.05% to 9.99% thereby resulting in a public float of approximately 29.60%. Accordingly, the minimum public float of 25% as required under the Listing Rules has been restored.

Reference is made to (i) the prospectus (“**Prospectus**”) of GZI Transport Limited (“**Company**”) dated 7 August 2007 in relation to an open offer of the Company; (ii) the announcement of the Company dated 27 August 2007 (“**First Announcement**”) in relation to the results of such open offer; (iii) the announcement of the Company dated 17 March 2008; (iv) the announcement of the Company dated 14 July 2008; and (v) the section headed “PUBLIC FLOAT” on page 50 of the Company’s 2008 Annual Report. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as defined in the First Announcement, and if not, the Prospectus.

### RESTORATION OF PUBLIC FLOAT

The board of directors of the Company (“**Board**”) is pleased to announce that the Company has been informed by Value Partners that it disposed of 1,000,000 shares of the Company (representing approximately 0.06% of the total issued share capital of the Company) on 5 August 2009. Following the disposal and based on the information set out in the Disclosure of Interest Forms filed by Value Partners and its associates, their shareholding interest in the Company has decreased from approximately 10.05% to 9.99% thereby resulting in a public float of approximately 29.60%. Accordingly, the minimum public float of 25% as required under the Listing Rules has been restored.

## SHAREHOLDING STRUCTURE

Upon making reasonable enquiries by the Company and according to information available to the Company, the shareholding structure of the Company as at the date of this announcement is as follows:

	<b>Number of Shares</b>	<b>Approximate Percent (%)</b>
Yue Xiu ( <i>Note 1</i> )	52,679,113	3.15
Guangzhou Investment ( <i>Note 2</i> )	375,201,000	22.42
GZI Transport Holdings ( <i>Note 3</i> )	750,000,000	44.83
Sub-total	1,177,880,113	70.40
Public Shareholders	<u>495,282,182</u>	<u>29.60</u>
Total	<u><u>1,673,162,295</u></u>	<u><u>100.00</u></u>

*Notes:*

1. This shareholding is directly held by Yue Xiu and its wholly-owned subsidiaries.
2. This shareholding is directly held by Guangzhou Investment and its wholly-owned subsidiary.
3. This shareholding is indirectly held by GZI Transport Holdings through the Four Subsidiaries. GZI Transport Holdings in turn is held by Yue Xiu and Guangzhou Investment as to 49% and 51%, respectively.

For and on behalf of the Board  
**GZI Transport Limited**  
**ZHANG Zhaoxing**  
*Chairman*

Hong Kong, 12 August 2009

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

ZHANG Zhaoxing (Chairman), LI Xinmin,  
QIAN Shangning, LIANG Ningguang, LIANG Yi,  
CAI Tielong, CHEN Guanzhan, YUAN Hongping, HE Zili,  
ZHANG Siyuan, LUO Jinbiao and ZHANG Huping

*Independent Non-executive Directors:*

FUNG Ka Pun, LAU Hon Chuen Ambrose and  
CHEUNG Doi Shu