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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR FEBRUARY 2012

The unaudited operational statistics of the Company for February 2012 is as follows:

	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	February	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	February	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										-
GNSR Expressway	105,218	4.4%	-8.0%	109,924	1.7%	56,346	12.5%	-9.1%	118,362	1.6%
Xian Expressway	44,182	26.3%	18.4%	40,639	7.7%	17,213	31.4%	11.3%	32,678	9.7%
Jinbao Expressway	21,849	40.1%	18.9%	20,058	14.0%	8,823	21.6%	24.5%	15,909	-10.9%
Cangyu Expressway	14,181	-9.3%	-31.5%	17,547	18.5%	10,286	9.6%	-16.6%	22,625	11.7%
Han-Xiao Expressway	11,486	7.0%	-21.5%	13,111	26.2%	7,104	18.7%	-14.7%	15,428	20.7%
Changzhu Expressway	9,824	25.7%	-10.8%	10,438	30.9%	8,615	57.3%	-8.9%	18,067	45.1%
Associates and Jointly	Controlled	Entity		I	1		I	I	I	I
Humen Bridge	74,078	13.8%	1.2%	73,606	8.8%	81,609	18.6%	-2.2%	165,021	5.3%
Northern Ring Road	182,294	27.7%	8.3%	175,062	9.9%	46,833	26.5%	4.7%	91,560	3.6%
GWSR Expressway	33,246	22.3%	4.1%	32,574	5.8%	20,710	21.8%	-4.2%	42,332	3.0%
Shantou Bay Bridge	15,823	-7.7%	-19.8%	17,847	9.2%	16,641	22.2%	-3.7%	33,914	8.7%
Qinglian Expressway	23,524	-9.1%	-38.2%	31,029	24.8%	46,871	19.4%	-37.5%	121,866	52.3%

Brief Description:

- 1. As the Spring Festival holiday fell in January this year but in February last year, making the operational statistics of February non-comparable with those of the same period last year, the cumulative year-on-year change between January to February is therefore of greater reference value.
- 2. GNSR Expressway, GWSR Expressway, Northern Ring Road and Humen Bridge, which are located in Pearl River Delta region, recorded a slight cumulative year-on-year increase in toll traffic volume and toll revenue.
- 3. Xian Expressway: Given the natural growth in traffic volume caused by socio-economic development and the weather in January and February of this year is more suitable for out-going when compared with the corresponding period of last year, the project achieved a cumulative year-on-year increase in toll traffic volume and toll revenue.
- 4. Jinbao Expressway: While cumulative year-on-year growth was recorded in toll traffic volume, a cumulative year-on-year decrease was seen in toll revenue due to the change in structure of regional traffic volume as a result of the opening of the Binbao Expressway.
- 5. Cangyu Expressway: After the Guangwu Expressway was officially opened on 30 June 2010, the favourable effect of the connection of the road network subsisted, and the project continued to achieve rapid cumulative year-on-year growth in toll traffic volume and toll revenue.
- 6. Han-Xiao Expressway: Driven by commencement of operation of the Airport North Extension and the gradual relocation of the Hanzheng Jie goods Market to Hankou North Wholesale City, both toll traffic volume and toll revenue maintained relatively substantial year-on-year growth.
- 7. Changzhu Expressway: After the completion of the acquisition on 27 June 2011, with the Company's efforts in promoting the recognition of the project and familiarity with the routes among drivers by means of improving the road signs, making radio promotions and strengthening civilized services targeted to attract more vehicles to use this expressway, the project recorded a significant cumulative year-on-year growth in toll traffic volume and toll revenue.
- 8. Shantou Bay Bridge: As a result of the positive effect on toll revenue caused by the implementation of toll fee charged by weight for the project since 20 October 2011, the toll traffic volume and toll revenue achieved cumulative year-on-year increase.

- 9. Qinglian Expressway: Benefited from the commencement of operation of Yilian Expressway on 25 September 2011, the toll traffic volume and toll revenue achieved a cumulative year-on-year increase.
- 10. The above toll revenue figures are rounded to the nearest RMB1,000.
- 11. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2011 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board Yuexiu Transport Infrastructure Limited ZHANG Zhaoxing Chairman

Hong Kong, 26 March 2012

As at the date of this announcement, the Board comprises:

Executive Directors:ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG
Ningguang, WANG Shuhui and QIAN ShangningIndependent Non-executive
Directors:FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu