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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

## **UNAUDITED OPERATIONAL STATISTICS FOR APRIL 2012**

The unaudited operational statistics of the Company for April 2012 is as follows:

	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	April	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	April	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	109,163	1.2%	4.6%	108,312	2.0%	59,086	-3.0%	-1.7%	237,576	-0.2%
Xian Expressway	54,363	5.3%	11.2%	46,153	5.0%	21,796	5.3%	7.9%	74,673	5.9%
Jinbao Expressway	27,612	-3.1%	4.9%	23,535	4.7%	11,510	-20.7%	-1.4%	39,098	-16.9%
Cangyu Expressway	11,577	12.3%	22.9%	13,986	16.2%	8,711	-0.3%	1.8%	39,896	6.5%
Han-Xiao Expressway	12,722	24.1%	22.2%	12,323	24.3%	8,641	18.7%	14.7%	31,605	17.9%
Changzhu Expressway	11,449	22.6%	14.6%	10,574	25.5%	9,949	26.1%	6.3%	37,376	35.1%
Associates and Jointly	Controlled	Entity					I			
Humen Bridge	79,751	4.1%	2.2%	76,271	7.2%	89,851	-1.4%	-3.3%	347,791	2.6%
Northern Ring Road	196,925	6.1%	1.3%	185,431	8.7%	50,986	-3.1%	-3.7%	195,508	1.2%
GWSR Expressway	36,112	2.8%	4.1%	33,996	4.4%	22,543	-3.4%	0.6%	87,278	-0.4%
Shantou Bay Bridge	16,455	9.2%	16.6%	16,546	9.6%	18,503	6.1%	2.3%	70,499	7.8%
Qinglian Expressway	24,053	4.4%	18.9%	26,532	15.6%	44,136	6.9%	6.3%	207,511	31.8%

## **Brief Description:**

- 1. Being affected by the slowdown in macro-economic growth, the proportion of truck volume of the four projects located in the Pearl River Delta Region; namely, GNSR Expressway, GWSR Expressway, Humen Bridge and Northern Ring Road, have decreased while total toll traffic volume have increased in April 2012 which resulted to either small increment or slight decline in the year-on-year and month-on-month of toll revenue.
- 2. Xian Expressway: Due to good weather and the large increase in travellers during Ching Ming Festival and Labor Day holidays, both toll traffic volume and toll revenue recorded year-on-year and month-on-month increase in April 2012.
- 3. Jinbao Expressway: Toll revenue recorded a year-on-year decrease in April 2012 due to the persistent effects of the change in the structure of regional traffic volume since the opening of the Binbao Expressway.
- 4. Cangyu Expressway: Due to repair of Xijiang River Bridge in Wuzhou in early April as well as Ching Ming Festival and Labor Day holidays, toll traffic volume of passenger coaches maintained year-on-year and month-on-month increase; however, truck traffic volume decrease due to early arrival of rainy season, leading to a slight year-on-year decrease in toll revenue in April 2012.
- 5. Han-Xiao Expressway: Because of Ching Ming Festival and Labor Day holidays as well as improved signage and strengthened marketing efforts, both traffic volume and toll revenue maintained large year-on-year and month-on-month growth.
- 6. Changzhu Expressway: After the completion of the acquisition on 27 June 2011, with the Company's efforts in strengthening operation management and marketing and promotional activities, the project maintained a rapid year-on-year growth in toll traffic volume and toll revenue in April 2012.
- 7. Qinglian Expressway: Benefited from the commencement of operation of Yilian Expressway on 25 September 2011, toll traffic volume and toll revenue maintained a year-on-year and month-on-month increase.
- 8. Shantou Bay Bridge: Due to Ching Ming Festival and Labor Day holidays, large year-on-year and month-on-month increase in toll traffic volume and toll revenue was recorded in April 2012.

- 9. The above toll revenue figures are rounded to the nearest RMB1,000.
- 10. For details of the percentage of interest held by the Company in each of the projects, please refer to page 20 of the Company's 2011 Annual Report.

## **Disclaimer**

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing

Chairman

Hong Kong, 21 May 2012

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG

Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: