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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR MAY 2012

The unaudited operational statistics of the Company for May 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	May	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	May	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	102,347	5.3%	-6.2%	107,096	2.7%	57,875	1.3%	-2.1%	295,451	0.05%
Xian Expressway	51,428	5.7%	-5.4%	47,229	5.2%	21,307	5.7%	-2.2%	95,979	5.8%
Jinbao Expressway	26,816	2.2%	-2.9%	24,204	4.1%	11,261	-13.7%	-2.2%	50,359	-16.2%
Cangyu Expressway	9,186	16.1%	-20.6%	13,007	16.3%	8,204	7.0%	-5.8%	48,100	6.6%
Han-Xiao Expressway	11,066	24.6%	-13.0%	12,067	24.4%	8,112	21.1%	-6.1%	39,717	18.5%
Changzhu Expressway	10,778	19.2%	-5.9%	10,616	24.1%	9,585	24.4%	-3.7%	46,960	32.7%
Associates and Jointly	Controlled	Entity								
Humen Bridge	73,803	4.2%	-7.5%	75,767	6.6%	86,982	-0.3%	-3.2%	434,773	2.0%
Northern Ring Road	189,601	8.7%	-3.7%	186,282	8.7%	50,544	-1.7%	-0.9%	246,052	0.6%
GWSR Expressway	33,924	7.1%	-6.1%	33,981	4.9%	21,841	0.3%	-3.1%	109,119	-0.3%
Shantou Bay Bridge	14,317	11.4%	-13.0%	16,091	9.9%	17,732	8.4%	-4.2%	88,231	7.9%
Qinglian Expressway	19,764	8.6%	-17.8%	25,152	14.4%	39,103	11.9%	-11.4%	246,615	28.2%

Brief Description:

- 1. Toll revenue and toll traffic volume of all projects recorded month-on-month decrease in May 2012, which represented a normal cyclical change.
- 2. Benefited from increase in car ownership in local and surrounding cities, toll traffic volume of the four projects located in the Pearl River Delta Region, namely, GNSR Expressway, GWSR Expressway, Humen Bridge and Northern Ring Road, recorded year-on-year increase in May 2012; however, being affected by slowdown in macro-economic growth, proportion of truck volume decreased which resulted in either relatively small increment or slight decline in year-on-year toll revenue.
- 3. Xian Expressway: Driven by local tourism prosperity, both toll traffic volume and toll revenue recorded year-on-year increase in May 2012.
- 4. Jinbao Expressway: Toll revenue recorded a year-on-year decrease in May 2012 due to the effects of structural change in regional traffic volume since the opening of the Binbao Expressway.
- 5. Cangyu Expressway: Due to maintenance of Xijiang River Bridge in Wuzhou which resulted in more vehicle traffic on Cangyu Expressway, toll traffic volume and toll revenue maintained year-on-year increase in May 2012.
- 6. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts, both toll traffic volume and toll revenue maintained significant year-on-year growth in May 2012.
- 7. Changzhu Expressway: After the completion of the acquisition on 27 June 2011, the Company has been making efforts in strengthening operation management and marketing and promotional activities. As a result, the project has maintained rapid year-on-year growth in toll traffic volume and toll revenue in May 2012.
- 8. Shantou Bay Bridge: Benefited from increased car ownership in cities and the positive effect of toll-by-weight policy, toll traffic volume and toll revenue maintained a year-on-year increase in May 2012.
- 9. Qinglian Expressway: Benefited from the opening of Yilian Expressway on 25 September 2011, toll traffic volume and toll revenue maintained a year-on-year increase in May 2012.
- 10. The above toll revenue figures are rounded to the nearest RMB1,000.

11. For details of the percentage of interest held by the Company in each of the projects, please refer to page 20 of the Company's 2011 Annual Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing

Chairman

Hong Kong, 21 June 2012

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG

Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: