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(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR AUGUST 2012

The unaudited operational statistics of the Company for August 2012 is as follows:

	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
Project	August	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	August	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	112,158	4.1%	1.2%	107,990	3.8%	55,763	-12.1%	0.9%	456,861	-3.9%
Xian Expressway	54,257	5.8%	4.4%	49,017	5.9%	22,479	5.8%	4.4%	159,878	6.3%
Jinbao Expressway	27,782	0.4%	5.7%	25,162	2.8%	11,036	-12.4%	6.0%	82,399	-14.5%
Cangyu Expressway	10,541	8.7%	5.2%	11,830	14.7%	8,050	-4.6%	-0.3%	71,956	4.6%
Han-Xiao Expressway	12,479	42.6%	8.8%	11,900	28.6%	8,989	45.6%	7.3%	64,964	25.4%
Changzhu Expressway	12,488	29.3%	9.0%	11,035	25.5%	10,975	32.2%	8.3%	77,491	32.9%
Weixu Expressway	11,114	15.5%	10.4%	10,535	20.1%	21,484	9.3%	7.6%	161,388	17.8%
Associates and Jointly	Controlled	Entity			'					
Humen Bridge	79,094	5.2%	3.4%	76,041	5.8%	93,252	1.6%	3.1%	702,240	1.3%
Northern Ring Road	218,061	17.6%	2.6%	195,813	11.7%	53,250	-7.0%	2.7%	399,257	-1.9%
GWSR Expressway	34,909	1.9%	0.1%	34,201	5.2%	21,398	-8.4%	-0.8%	171,830	-2.4%
Shantou Bay Bridge	16,398	6.6%	-0.6%	16,021	9.7%	19,016	4.9%	1.4%	143,111	7.5%
Qinglian Expressway	21,916	8.2%	3.2%	23,641	12.5%	42,519	12.0%	0.2%	370,088	22.8%

Brief Description:

- 1. The three projects in Guangzhou, namely, GNSR Expressway, GWSR Expressway and Northern Ring Road, benefited from increased car ownership in cities, recorded increase in toll traffic volume in August 2012; however, due to implementation of toll road rectification plan in the Guangdong Province since 1 June 2012, such projects recorded year-on-year decline in toll revenue in August 2012. Besides, due to the maintenance on Shuili Bridge which is a part of GNSR started on July 11, the traffic volumes and toll revenue of GNSR Expressway and GWSR Expressway were slightly affected. Such maintenance was completed on 16 September 2012, which is ahead of schedule.
- 2. Xian Expressway: Driven by increased traffic volume derived from travelers during summer holiday, both toll traffic and toll revenue recorded year-on-year increase in August 2012.
- 3. Jinbao Expressway: Affected by structural change in regional traffic volume since the opening of the Binbao Expressway, toll revenue recorded year-on-year decrease in August 2012.
- 4. Cangyu Expressway: Toll traffic volume and toll revenue maintained year-on-year slightly decrease in August 2012, as a result of bad weather such as typhoons.
- 5. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained rapid year-on-year growth in August 2012.
- 6. Changzhu Expressway: Through efforts in strengthening operation management and marketing and promotional activities, the project maintained rapid year-on-year growth in toll traffic volume and toll revenue in August 2012.
- 7. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company's operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for the full year of 2011 has reduced first split revenue by approximately 13%. Driven by increased traffic volume derived from travellers during summer holiday, both toll traffic volume and toll revenue recorded year-on-year increase in August 2012.

8. Humen Bridge: Even affected by factors such as slowdown in macro-economic growth and proportion of truck volume decreased, benefited from increased car ownership in cities, toll traffic volume and toll revenue recorded year-on-year increase in August 2012.

9. Shantou Bay Bridge: Benefited from increased car ownership in cities and the positive effect of toll-by-weight policy, toll traffic volume and toll revenue maintained a year-on-year increase in August 2012.

10. Qinglian Expressway: Benefited from the opening of linking connection and summer holiday effect which kept booming traffics, toll traffic volume and toll revenue maintained a year-on-year increase in August 2012.

11. The above toll revenue figures are rounded to the nearest RMB1,000.

12. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing

Chairman

Hong Kong, 21 September 2012

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin, LIANG

Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

Directors: