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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR SEPTEMBER 2012

The unaudited operational statistics of the Company for September 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	115,414	3.8%	2.9%	108,803	3.8%	55,406	-12.1%	-0.6%	512,267	-4.9%
Xian Expressway	52,603	11.6%	-3.0%	49,409	6.5%	21,081	11.5%	-6.2%	180,959	6.9%
Jinbao Expressway	27,250	-0.1%	-1.9%	25,391	2.5%	10,449	-11.5%	-5.3%	92,848	-14.2%
Cangyu Expressway	9,649	5.4%	-8.5%	11,591	13.8%	7,181	-7.8%	-10.8%	79,136	3.3%
Han-Xiao Expressway	12,582	39.7%	0.8%	11,975	29.8%	9,113	45.5%	1.4%	74,076	27.6%
Changzhu Expressway	12,114	16.5%	-3.0%	11,153	24.4%	10,805	28.6%	-1.5%	88,297	32.4%
Weixu Expressway	11,147	14.7%	0.3%	10,602	19.4%	21,673	10.0%	0.9%	183,060	16.9%
Associates and Jointly Controlled Entity										
Humen Bridge	76,312	0.3%	-3.5%	76,070	5.2%	88,293	-1.8%	-5.3%	790,533	1.0%
Northern Ring Road	224,431	17.6%	2.9%	198,946	12.4%	51,997	-4.6%	-2.4%	451,255	-2.3%
GWSR Expressway	34,230	-4.8%	-1.9%	34,204	4.0%	20,817	-11.3%	-2.7%	192,647	-3.4%
Shantou Bay Bridge	16,163	8.1%	-1.4%	16,037	9.5%	19,188	8.6%	0.9%	162,299	7.7%
Qinglian Expressway	21,483	1.7%	-2.0%	23,404	11.3%	41,643	10.5%	-2.1%	411,731	21.4%

Brief Description:

1. The slow down of macro-economy does impose some impacts on projects operated and invested by the Group. Additionally, according to “Notice on Approval and Forwarding of Toll-Free on Major Festivals and Holidays for Small Passengers Vehicles Implementation Policy Promulgated by the Ministry of Transport and other related departments.” (《國務院關於批轉交通運輸部等部門重大節假日免收小型客車通行費實施方案的通知》) by the State Council, each project operated and invested by the Group should implement toll-free policy for small passenger vehicles with 7 seats or less from 30 September to 7 October 2012, directly affecting the toll revenue on 30 September. In addition, a temporary control was also implemented in Guangdong province, pursuant to which hazardous chemical transport vehicles and heavy trucks of more than 15 tons were forbidden to pass through expressway from 7:00 a.m. to 21:00 p.m. everyday during the period, which had a further impact on operating performance of expressway projects in Guangdong province and adjacent Cangyu Expressway of the Group on 30 September.
2. The toll fees of all expressway projects in Guangdong province were standardised starting from midnight on 1 June 2012, which had a certain degree of negative impact on the operating performance of GNSR Expressway, GWSR Expressway and Northern Ring Road.
3. Xian Expressway: Driven by improvement on vicinity road condition and development of tourism industry, both toll traffic volumes and toll revenue recorded year-on-year increase in September 2012.
4. Jinbao Expressway: Affected by structural change in regional traffic volume since the opening of the Binbao Expressway, toll revenue recorded year-on-year decrease in September 2012.
5. Cangyu Expressway: Affected by factors such as slowdown in macro-economic growth, truck traffic decreased, and toll revenue recorded year-on-year decrease in September 2012.
6. Han-Xiao Expressway: Through improved signage and strengthened marketing efforts which resulted in more and more drivers getting familiar with and choosing this section, both toll traffic volume and toll revenue maintained rapid year-on-year growth in September 2012.
7. Changzhu Expressway: Through efforts in strengthening operation management and marketing and promotional activities, the project maintained rapid year-on-year growth in toll traffic volume and toll revenue in September 2012.
8. Weixu Expressway: The Company completed equity interest acquisition on 28 May 2012 and has included it in the Company’s operational analysis projects starting from June 2012. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented

for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As reference, the impact of the second split for the full year of 2011 has reduced first split revenue by approximately 13%. Driven by truck volume in peripheral areas increased in autumn, both toll traffic volume and toll revenue recorded year-on-year increase in September 2012.

9. Humen Bridge: Affected by factors such as slowdown in macro-economic growth and proportion of truck volume decreased, toll revenue recorded year-on-year decrease in September 2012.
10. Shantou Bay Bridge: Benefited from the positive effect of toll-by-weight policy, toll traffic volume and toll revenue maintained a year-on-year increase in September 2012.
11. Qinglian Expressway: Benefited from the opening of linking connection, toll traffic volume and toll revenue maintained a year-on-year increase in September 2012.
12. The above toll revenue figures are rounded to the nearest RMB1,000.
13. For details of the percentage of interest held by the Company in each of the projects, please refer to page 14 of the Company's 2012 Interim Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics is based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics is provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHANG Zhaoxing
Chairman

Hong Kong, 24 October 2012

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Ximin, LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu