

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing | ng Limited | | | | |
|--|--------------------------|----------------------------------|---|--|--|
| Name of Issuer Asia TeleMedia Limited Date Submitted 6/10/2011 | | | | | |
| I. Movements in Authorised Share Cap | vital | | | | |
| 1. Ordinary Shares (1) Stock code : 376 Descr | iption : <u>Ordinary</u> | Shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/9/2011

| res | | | |
|--------------------|---|---|--|
| N/A Descr | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding month | | | |
| e) | | | |
| of the month | | | |
| of Shares | | | |
| N/A Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding month | | | |
| e) | | | |
| | | | |
| | of preceding month e) of the month of Shares N/A Descr | No. of preference shares of preceding month e) of the month of Shares No. of other classes of shares of preceding month | No. of preference shares No. of preference shares Par value (State currency) of preceding month Par value (State currency) Of the month Of Shares N/A Description: Par value (State currency) of preceding month |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 159,095,951 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 60,000,000 | N/A | N/A | N/A | |
| Balance at close of the month | 219,095,951 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A Consumption of the month pursuant thereto Sissuer issued during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Cancelled Cance | | ons (under Sha | are Option Schen | nes of the Issue | r) | | |
|--|--|----------------|----------------------|------------------|-------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| approval date (dd/mn/yyyy) and class of shares issuable | | | | | | | issuer which may be |
| Cdd/mm/yyyy) and class of shares Sissuable Granted Exercised Cancelled Lapsed | | | | | | | |
| Class of shares Issuable Granted Exercised Cancelled Lapsed | | | Movement durin | ng the month | | thereto | as at close of the month |
| Sample Granted Exercised Cancelled Lapsed | | | | | | • | |
| 1.N/A | | C . 1 | г : 1 | C 11 1 | 7 1 | | |
| | | Granted | Exercised | Cancelled | Lapsed | | |
| (Note I) 2. | 1.N/A | | | | | | |
| (Note I) 2. | | | | | | | |
| (Note I) 2. | | | | | | | |
| (Note I) 2. | | | | | | | |
| (Note I) 2. | (/ /) | | | | | | |
| 2 | shares | | | | | | |
| Note 1 3. | (<i>Note 1</i>) | | | | | | |
| Note 1 3. | | | | | | | |
| Note 1 3. | 2. | | | | | | |
| Note 1 3. | | | | | | | |
| Note 1 3. | | | | | | | |
| Note 1 3. | | | | | | | |
| Note 1 3. | | | | | | | |
| Note 1 3. | chorac | | | | | | |
| 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | - |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of | 2 | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | 3. | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (/ /) | | | | | | |
| | shares | | | | | | |
| | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | To | tal A. (Ordin | ary shares) | N/A | |
| (Other class) N/A Total funds raised during the month from exercise of | | | | | | N/A | |
| Total funds raised during the month from exercise of | | | | • | | N/A | |
| | Total funds raised duri | ng the month | from exercise of | | | | |
| | | | . 115111 CACICIDE OI | - | N/A | | |
| | Transfer (State State St | , , | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month 1. Convertible Notes due 9 August 2016 issued on 9 HK\$ August 2011 HK\$92,500,000 HK\$37,200,000 HK\$55,300,000 60,000,000 89,193,548 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.62 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (21/07/2011) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _)____ (dd/mm/yyyy) Total C. (Ordinary shares) 60,000,000 N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. Ordinary shares (Note 1) | Nil | Nil |
| 2 | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |

| O | ther Movements in | n Issued Share Capital | | | | | |
|----|-------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1900 01 18840 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | . 33337 | | | N/A | <u> </u> |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-------|-----------|--|---|
| | | | | | | | |
| | | At maios . State | Class of shares issuable (Note 1) Issue and allotment | | / //) | | |
| 5. | Scrip dividend | At price : State currency ——— | date : (dd/mm/yyyy) | ` | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | <u>N/A</u> | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ . | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | NI/A | |
| | | | | | | N/A | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ . | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | N/A | |
| | | | | | | IVA | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ . | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ . | /) | | |
| | | | | | | N/A | |
| | | | | | | | |

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| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------------|------------------------------|---|---|--|---|
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N</u> /A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other Issue of new shares | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | Ordinary share reference share (Other cla | es) N/A | |
| | | | | | | |
| To | otal increase / (decreas | se) in ordinary shares durin | ng the month (i.e. Total of A to | E): | (1) 60,0 | 000,000 |
| | | | | | (2) | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

Submitted by: Chow Fuk Wai

Title:

<u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.