

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/9/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	REORIENT GROUP LIMITED
Date Submitted	8/10/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>376</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descri	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	384,494,527	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	384,494,527	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Optic	ons (under Sha	are Option Schem	es of the Issue	r)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			5			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)		·			· · · · · · · · · · · · · · · · · · ·	
( )						
2.						
·						
( , , )						
shares				<u> </u>		
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ing the month	from exercise of				
options (State currenc				N/A		
	-					

Warrants to Issue Share	es of the Issuer which are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding me	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
		Total B. (Ordir	nary shares)	N/A	
			ence shares)	N/A	
			Other class)	N/A	-
		(			

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	monui	monui		
1.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	· · · /		Total C. (Ordin		N/A	_
			(Prefere	nce shares)	N/A	<u>.</u>
			(0	Other class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         Class of shares issuable			nents in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         EGM approval date: (dd/mm/yyyy)       N/A		Type of Issue							month
1. Rights issue       At price : currency       Image: At price : currency       Image: At price : Corrency       EGM approval date: ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) )									
(dd/mn/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment       (///)         GGM approval date:       (///)         (///)       N/A         Issue and allotment       (///)         Issue and allotment	1.	Rights issue	At price : State		(	/ /	)		
2. Open offer       At price : State currency       Class of shares issuable (// / )         Issue and allotment       (/ / )         Issue and allotment       (/ / )         GM approval date:       (/ / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment       (/ / )         Issue and allotment       (/ / )         (dd/mm/yyyy)       K/A         3. Placing       At price : State currency         Issue and allotment       (/ / )         (dd/mm/yyyy)       K/A         GM approval date:       (/ / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (I / )       Issue and allotment					(		)		
2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ Generating       Class of shares issuable (Note 1)         Issue and allotment date : $(dd/mm/yyyy)$ N/A         Generating       Issue and allotment date : $(1 / 1)$ Generating       Class of shares issuable (Note 1)         Issue and allotment date : $(dd/mm/yyyy)$ N/A         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (2)         (Interview)       Interview) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td></td>								<u>N/A</u>	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $N/A$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable currency (///) $N/A$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $N/A$	-								
EGM approval date: (//) (d/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (//) GGM approval date: (//) (d/mm/yyyy) N/A N/A Class of shares issuable (//) N/A N/A Class of shares issuable (//) Substance (//) Class of shares issuable (//) Substance (//) Class of shares issuable (//) Class of shares (//)	2.	Open offer	At price : State	Issue and allotment	(	/ /	)		
3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date:       Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Glass of shares issuable       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$				EGM approval date:	(	/ /	)	N/A	
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyy) $(///)$ Bonus issue       EGM approval date: $(///)$ N/A         Class of shares issuable (Note 1)       N/A         Issue and allotment (Note 1)       Issue and allotment (Note 1)         Issue and allotment (Note 1)       EGM approval date: $(///)$ Issue and allotment (Note 1)       EGM approval date: $(///)$ Issue and allotment (I)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								1011	
3. Placing currency $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 4. Bonus issue $(dd/mm/yyyy)$ 4. Bonus issue $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$									
Image: State of the state	3.	Placing			(	/ /	)		
4. Bonus issue       Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $								<u>N/A</u>	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			(	/ /	)		
<u>N/A</u>				EGM approval date:	(	/ /	)	XT/4	
								<u>IN/A</u>	

Type of Issue       Class of shares         Class of shares       (Note 1)         5. Scrip dividend       At price : State       Issue and allotm         5. Scrip dividend       At price : Currency       EGM approval (dd/mm/yyyy)         EGM approval (dd/mm/yyyy)       EGM approval (dd/mm/yyyy)         6. Repurchase of shares       Class of repurchased (National (dd/mm/yyyy))         EGM approval (dd/mm/yyyy)       EGM approval (dd/mm/yyyy)		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotn date : (dd/mm/y         5. Scrip dividend       At price : Currency       EGM approval (dd/mm/yyyy)         6. Repurchase of shares       Class of repurchased (Net currency)         6. Repurchase of shares       Cancellation da (dd/mm/yyyy)			
<ul> <li>Sellp dividend At price currency date : (dd/mm/y EGM approval (dd/mm/yyyy)</li> <li>Class of repurchased (Net shares</li> <li>Cancellation da (dd/mm/yyyy)</li> <li>EGM approval</li> </ul>			
(dd/mm/yyyy) Class of repurchased ( <i>Na</i> 6. Repurchase of shares (dd/mm/yyyy) EGM approval	lone		
6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval	date: ( / / )	N/A	
6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval			
shares (dd/mm/yyyy) EGM approval	shares		
EGM approval	te: (//)	1	
(dd/mm/yyyy)	date: ( / / )		
		<u>N/A</u>	
Class of redeemed (Note	shares		
7. Redemption of shares     Redemption dat (dd/mm/yyyy)	te: (//)	1	
EGM approval (dd/mm/yyyy)	date: ( / / )	N/A	
Class of shares (Note 1)	issuable		
8. Consideration issue At price : State Issue and allotn date : (dd/mm/y			
EGM approval (dd/mm/yyyy)	date: ( / / )	1	
	date:	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>
10			Class of shares issuable (Note 1)	e		
10.	Other Issue of new shares	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
				(Ordinary share Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Jim Pak Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*