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REORIENT GROUP LIMITED
瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

**RESIGNATION OF EXECUTIVE DIRECTOR AND
CHANGE OF AUTHORISED REPRESENTATIVE**

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “Board”) of REORIENT GROUP LIMITED (the “Company”) wishes to announce that with effect from 31 December 2012, Ms. Angelina Kwan, has resigned as an Executive Director of the Company, and all other positions in the Group. The Company wishes to express its gratitude to Ms. Kwan for her significant contributions to the Company. Ms. Ko Wing Yan, Samantha has been appointed as authorised representative of the Company following the resignation of Ms. Kwan.

The Board is also pleased to announce that, on the same date, Dr. Wong Yau Kar, David, BBS, JP, has been appointed as independent non-executive director of the Company.

Resignation of Ms. Angelina Kwan as an Executive Director

The Board wishes to announce that with effect from 31 December 2012, Ms. Angelina Kwan (“Ms. Kwan”), has resigned as an Executive Director of the Company, and all other positions in the Group.

Ms. Kwan is currently the Executive Managing Director and Chief Operating Officer of REORIENT Financial Markets Limited (“RFM”) (a principal operating subsidiary of the Company, formerly known as Mansion House Securities (F.E.) Limited (“MHS”)). Ms. Kwan has been one of the key persons assisting the Company in the debt restructuring and the resumption of trading of the Company’s shares in 2011. She has made significant contributions to develop and expand our securities brokerage, corporate finance and other related businesses in the past two years. Now, Ms. Kwan wishes to devote more time to her personal endeavors, new projects and teaching, and has therefore resigned from her position as an Executive Director of the Company, and all other positions of the Group, with effect from 31 December 2012. Although Ms. Kwan has resigned from the Board, she remains as an employee of the Group for the next three months to assist in a proper transition.

The Board would like to express its gratitude to Ms. Kwan for her significant contributions to the Company as an Executive Director, and as the Chief Executive Officer and Responsible Officer of MHS in relation to her work on the restructuring and the eventual successful resumption of trading of the shares of the Company. She is also recognised for following through this work as the Chief Operating Officer and Executive Managing Director of RFM. The Board wishes her well in her future endeavors.

With effect from 31 December 2012, Ms. Kwan has ceased to act as an authorised representative of the Company under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. On the same date, Ms. Ko Wing Yan, Samantha has been appointed as an authorised representative of the Company.

Ms. Kwan has confirmed that she has no disagreement with the Board and the Board confirms that there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

Appointment of Dr. Wong Yau Kar, David, BBS, JP as independent non-executive director

The Board is pleased to announce that, with effect from 31 December 2012, Dr. Wong Yau Kar, David, BBS, JP, has been appointed as independent non-executive director of the Company.

Dr. Wong Yau Kar, David, BBS, JP (“Dr. Wong”), age 55, holds a Ph.D degree in Economics from the University of Chicago. Dr. Wong has extensive experience in manufacturing, direct investment, international trade and corporate finance and is currently the managing director of United Overseas Investments Ltd. Dr. Wong has recently been elected as a Hong Kong Deputy of the 12th National People’s Congress. Dr. Wong has been actively participating in public services and to name a few, he is currently Chairman of the Land and Development Advisory Committee, the Protection of Wages on Insolvency Fund Board, and the Societal Engagement Task Force of the Commission on Poverty. In the business sector, Dr. Wong is the Permanent Honorary President of the Chinese Manufacturers’ Association of Hong Kong; Chairman of the Business & Professional Federation of Hong Kong; Deputy Chairman of the Hong Kong Institute of Directors; and Vice President of the Hong Kong Professionals and Senior Executives Association Limited. Dr. Wong is also a committee member of the Exchange Fund Advisory Committee. In 2010, Dr. Wong was appointed as a Justice of Peace (JP), and in 2012, Dr. Wong was awarded a Bronze Bauhinia Star (BBS) for his valuable contribution to the society.

Dr. Wong is currently a non-executive director of CIAM Group Limited, and an independent non-executive director of China WindPower Group Limited (“CWP”) and Media China Corporation Limited. Save as disclosed herein, Dr. Wong did not hold other directorship in public companies in the last 3 years.

Dr. Wong will enter into a service contract with the Company for a term of 2 years. Dr. Wong shall hold office until the next general meeting of the Company and thereafter subject to retirement by rotation and re-election at the Company's annual general meetings in accordance with the articles of the Company and the Listing Rules. Dr. Wong will be entitled to an annual remuneration of HK\$240,000, which is determined by recommendation from the remuneration committee with reference to his duties, responsibilities and contribution to the Company and prevailing market conditions.

Save that Mr. Ko Chun Shun, Johnson, Ms. Ko Wing Yan, Samantha and Mr. Tsoi Tong Hoo, Tony are also directors in CWP, Dr. Wong does not have any relationship with any directors, senior management or substantial and controlling shareholders of the Company. As at the date of this announcement, Dr. Wong does not have, and is not deemed to have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. There is no information relating to Dr. Wong that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules. Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company regarding the appointment of Dr. Wong.

We take this opportunity to welcome Dr. Wong to the Board.

By order of the Board
Reorient Group Limited
Ko Chun Shun Johnson
Chairman

Hong Kong, 31 December 2012

As at the date of this announcement, the Board comprises Mr. Ko Chun Shun, Johnson, Mr. Jason Boyer, Mr. Brett McGonegal, Mr. Chen Shengjie, Ms. Ko Wing Yan, Samantha, and Mr. Tsoi Tong Hoo, Tony (who are executive directors), and Mr. Liu Zhengui, Mr. Ding Kebai, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (who are independent non-executive directors).