

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | REORIENT GROUP LIMITED |
|----------------|------------------------|
| Date Submitted | 5/3/2013               |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>376</u> Descrip | otion : Ordinary       | Shares                           |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 2,000,000,000          | 0.01                             | 20,000,000                                      |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |
| Balance at close of the month       | 2,000,000,000          | 0.01                             | 20,000,000                                      |
| (2) Stock code : <u>N/A</u> Descrip | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :     | N/A         | Descri  | otion :                  |                                  |   |
|------------------|-------------|---------|--------------------------|----------------------------------|---|
|                  |             |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin | g month |                          |                                  |   |
| Increase/(decrea | se)         |         |                          |                                  |   |
| Balance at close | of the mon  | th      |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$): 20,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 384,494,527  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A          | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 384,494,527  | N/A        | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Optic             | ons (under Sha | are Option Schem | es of the Issue | r)           |                                       |                          |
|-------------------------|----------------|------------------|-----------------|--------------|---------------------------------------|--------------------------|
| Particulars of share    |                |                  |                 |              | No. of new shares of                  | No. of new shares of     |
| option scheme           |                |                  |                 |              | issuer issued during                  | issuer which may be      |
| including EGM           |                |                  |                 |              | the month pursuant                    | issued pursuant thereto  |
| approval date           |                | Movement during  | g the month     |              | thereto                               | as at close of the month |
| (dd/mm/yyyy) and -      |                |                  | 5               |              |                                       |                          |
| class of shares         |                |                  |                 |              |                                       |                          |
| issuable                | Granted        | Exercised        | Cancelled       | Lapsed       |                                       |                          |
| 1.N/A                   |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
| ( / / )                 |                |                  |                 |              |                                       |                          |
| shares                  |                |                  |                 |              |                                       |                          |
| (Note 1)                |                | ·                |                 |              | · · · · · · · · · · · · · · · · · · · |                          |
| ( )                     |                |                  |                 |              |                                       |                          |
| 2.                      |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
| ·                       |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
| ( , , )                 |                |                  |                 |              |                                       |                          |
| shares                  |                |                  |                 | <u> </u>     |                                       |                          |
| (Note 1)                |                |                  |                 |              |                                       |                          |
| 2                       |                |                  |                 |              |                                       |                          |
| 3.                      |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
|                         |                |                  |                 |              |                                       |                          |
| ( / / )                 |                |                  |                 |              |                                       |                          |
| shares                  |                |                  |                 |              |                                       |                          |
| (Note 1)                |                |                  |                 |              |                                       |                          |
|                         |                | Tota             | al A. (Ordin    | ary shares)  | N/A                                   |                          |
|                         |                |                  | (Prefere        | nce shares)  | N/A                                   |                          |
|                         |                |                  | (0              | Other class) | N/A                                   |                          |
| Total funds raised duri | ing the month  | from exercise of |                 |              |                                       |                          |
| options (State currenc  |                |                  |                 | N/A          |                                       |                          |
|                         | -              |                  |                 |              |                                       |                          |

| Warrants to Issue Share  | es of the Issuer which are to b                               | e Listed        |   |  |  |
|--|---|-----------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value nominal close of value preceding me | during the      | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |   |                 |   |  |  |
|  |   |                 |   |  |  |
|  |   |                 |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |   |                 |   |  |  |
| EGM approval date  |   |                 |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                 |   |  |  |
|  |   |                 |   |  |  |
| ( / / )  |   |                 |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                 |   |  |  |
| Subscription price   |   |                 |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                 |   |  |  |
| 3.   |   |                 |   |  |  |
|  |   |                 |   |  |  |
|  |   |                 |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                |   |                 |   |  |  |
| Subscription price   |   |                 |   |  |  |
| EGM approval date<br>(if applicable)   |   |                 |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                 |   |  |  |
| 4.   |   |                 |   |  |  |
|  |   |                 |   |  |  |
| ( / / )  |   |                 |   |  |  |
| Stock code (if listed)   |   |                 |   |  |  |
| Class of shares  |   |                 |   |  |  |
| issuable (Note 1)  |   |                 |   |  |  |
| Subscription price   |   |                 |   |  |  |
| EGM approval date  |   |                 |   |  |  |
| (if applicable)  |   |                 |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                 |   |  |  |
|  |   | Total B. (Ordir | nary shares)                              | N/A  |  |
|  |   |                 | ence shares)                              | N/A  |  |
|  |   |                 | Other class)                              | N/A  | -  |
|  |   | (               |   |  |  |

| Convertibles (i.e. Co                            |             | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|--|----------------------------------|------------------------------------|--|--|
| 1.   | outstanding | monui                                    | monui                            | monui                              |  |  |
| 1.   |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
| Stock code (if listed)                           |             |  |                                  |                                    |  |  |
| Class of shares                                  |             |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price |             |  |                                  |                                    |  |  |
| EGM approval date                                |             |  |                                  |                                    |  |  |
| (if applicable)                                  |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                                    |             |  |                                  |                                    |  |  |
| 2.   |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
| Stock code (if listed)                           |             |  |                                  |                                    |  |  |
| Class of shares                                  |             |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                       |             |  |                                  |                                    |  |  |
| Subscription price                               |             |  |                                  |                                    |  |  |
| (if applicable)                                  |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )     |  |                                  |                                    |  |  |
| 3.   |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
| Stock code (if listed)                           |             |  |                                  |                                    |  |  |
| Class of shares                                  |             |  |                                  |                                    |  |  |
| issuable (Note 1)                                |             |  |                                  |                                    |  |  |
| Subscription price                               |             |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                |             |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                                     | ( / / )     |  |                                  |                                    |  |  |
| 4.   |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
|  |             |  |                                  |                                    |  |  |
| Stock code (if listed)                           |             |  |                                  |                                    |  |  |
| Class of shares                                  |             |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )                       |             |  |                                  |                                    |  |  |
| Subscription price                               |             |  |                                  |                                    |  |  |
| EGM approval date                                |             |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)                  | ( / / )     |  |                                  |                                    |  |  |
|  | · · · /     |  | Total C. (Ordin                  |                                    | N/A  | _  |
|  |             |  | (Prefere                         | nce shares)                        | N/A  | <u>.</u>   |
|  |             |  | (0                               | Other class)                       | N/A  | -  |

| Options (other than under Share Option Schemes)   |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1   |   |  |
|   |   |  |
| Ordinary shares (Note 1)  |   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 3   | _   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Type of Issue       month         Class of shares issuable   |    |               | nents in Issued Share Capital |                                    |   |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|--|----|---------------|-------------------------------|------------------------------------|---|-----|---|--|--|
| 1. Rights issue       At price : State currency       Issue and allotment (///)       (///)         EGM approval date: (dd/mm/yyyy)       N/A  |    | Type of Issue |                               |                                    |   |     |   |  | month  |
| 1. Rights issue       At price : currency       Image: At price : currency       Image: At price : Corrency       EGM approval date: ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) )                                     |    |               |                               |                                    |   |     |   |  |  |
| (dd/mn/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment       (///)         Issue and allotment       (///)         GGM approval date:       (///)         (///)       N/A         Issue and allotment       (///)         Issue and allotment  | 1. | Rights issue  | At price : State              |                                    | ( | / / | ) |  |  |
| 2. Open offer       At price : State currency       Class of shares issuable (// / )         Issue and allotment       (/ / )         Issue and allotment       (/ / )         GM approval date:       (/ / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency         Issue and allotment       (/ / )         Issue and allotment       (/ / )         (dd/mm/yyyy)       K/A         3. Placing       At price : State currency         Issue and allotment       (/ / )         (dd/mm/yyyy)       K/A         GM approval date:       (/ / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment         (I / )       Issue and allotment  |    |               |                               |                                    | ( |     | ) |  |  |
| 2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ Generating       Class of shares issuable (Note 1)         Issue and allotment date : $(dd/mm/yyyy)$ N/A         Generating       Issue and allotment date : $(1 / 1)$ Generating       Class of shares issuable (Note 1)         Issue and allotment date : $(dd/mm/yyyy)$ N/A         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (1 / 1)         Generating       Issue and allotment (2)         (Id/mm/yyyy)       Issue and allotment (2)         Issue and allotment (2)       (1 / 1)  |    |               |                               |                                    |   |     |   | <u>N/A</u>   |  |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $N/A$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable currency (///) $N/A$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $N/A$  | -  |               |                               |                                    |   |     |   |  |  |
| EGM approval date: (//) (d/mm/yyyy) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (//) GGM approval date: (//) (d/mm/yyyy) N/A N/A Class of shares issuable (//) N/A N/A Class of shares issuable (//) Substance (//) Class of shares issuable (//) Substance (//) Class of shares issuable (//) Class of shares (//) Class of shares issuable (//) Class of shares (//) Cla   | 2. | Open offer    | At price : State              | Issue and allotment                | ( | / / | ) |  |  |
| 3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date:       Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Glass of shares issuable       Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$   |    |               |                               | EGM approval date:                 | ( | / / | ) | N/A  |  |
| 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyy) $(///)$ Bonus issue       EGM approval date: $(///)$ N/A         Class of shares issuable (Note 1)       N/A         Issue and allotment (Note 1)       Issue and allotment (Note 1)         Issue and allotment (Note 1)       EGM approval date: $(///)$ Issue and allotment (Note 1)       EGM approval date: $(///)$ Issue and allotment (I)       EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$  |    |               |                               |                                    |   |     |   | 1011   |  |
| 3. Placing currency $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>4. Bonus issue $(dd/mm/yyyy)$<br>4. Bonus issue $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$<br>EGM approval date: $(//)$   |    |               |                               |                                    |   |     |   |  |  |
| Image: State of the state | 3. | Placing       |                               |                                    | ( | / / | ) |  |  |
| 4. Bonus issue       Class of shares issuable  |    |               |                               | EGM approval date:<br>(dd/mm/yyyy) | ( | / / | ) |  |  |
| 4. Bonus issue<br>$ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: ( / / ) (dd/mm/yyyy) \end{array} $  |    |               |                               |                                    |   |     |   | <u>N/A</u>   |  |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |               |                               |                                    |   |     |   |  |  |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)   | 4. | Bonus issue   |                               |                                    | ( | / / | ) |  |  |
| <u>N/A</u>   |    |               |                               | EGM approval date:                 | ( | / / | ) | XT/4   |  |
|  |    |               |                               |                                    |   |     |   | <u>IN/A</u>  |  |

| Type of Issue       Class of shares         Class of shares       (Note 1)         5. Scrip dividend       At price : State       Issue and allotm         5. Scrip dividend       At price : Currency       EGM approval (dd/mm/yyyy)         EGM approval (dd/mm/yyyy)       EGM approval (dd/mm/yyyy)         6. Repurchase of shares       Class of repurchased (National (dd/mm/yyyy))         EGM approval (dd/mm/yyyy)       EGM approval (dd/mm/yyyy) |               | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------|--|---|
| 5. Scrip dividend       At price : State currency       Issue and allotn date : (dd/mm/y         5. Scrip dividend       At price : Currency       EGM approval (dd/mm/yyyy)         6. Repurchase of shares       Class of repurchased (Net currency)         6. Repurchase of shares       Cancellation da (dd/mm/yyyy)   |               |  |   |
| <ul> <li>Sellp dividend At price currency date : (dd/mm/y<br/>EGM approval<br/>(dd/mm/yyyy)</li> <li>Class of<br/>repurchased (Net<br/>shares</li> <li>Cancellation da<br/>(dd/mm/yyyy)</li> <li>EGM approval</li> </ul>  |               |  |   |
| (dd/mm/yyyy)<br>Class of<br>repurchased ( <i>Na</i><br>6. Repurchase of<br>shares (dd/mm/yyyy)<br>EGM approval  | lone          |  |   |
| 6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval   | date: ( / / ) | N/A  |   |
| 6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval   |               |  |   |
| shares (dd/mm/yyyy)<br>EGM approval   | shares        |  |   |
| EGM approval  | te: (//)      | 1  |   |
| (dd/mm/yyyy)  | date: ( / / ) |  |   |
|   |               | <u>N/A</u>   |   |
| Class of<br>redeemed (Note  | shares        |  |   |
| 7. Redemption of<br>shares     Redemption dat<br>(dd/mm/yyyy)   | te: (//)      | 1  |   |
| EGM approval<br>(dd/mm/yyyy)  | date: ( / / ) | N/A  |   |
|   |               |  |   |
| Class of shares<br>(Note 1)   | issuable      |  |   |
| 8. Consideration issue At price : State Issue and allotn date : (dd/mm/y  |               | 1  |   |
| EGM approval<br>(dd/mm/yyyy)  | date: ( / / ) | 1  |   |
|   | date:         | N/A  |   |

|     | Type of Issue                |                              |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------------|------------------------------|---|---|--|---|
| 9.  | Capital reorganisation       |                              | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | e   |  |   |
|     |                              |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / / )   | <u>N/A</u>   | <u>N/A</u>  |
| 10  |                              |                              | Class of shares issuable (Note 1)   | e   |  |   |
| 10. | Other<br>Issue of new shares | At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)  | (//)  |  |   |
|     |                              |                              | EGM approval date:<br>(dd/mm/yyyy)  | (//)  | <u>N/A</u>   | N/A   |
|     |                              |                              |   | (Ordinary share<br>Preference share<br>(Other class | es) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: Jim Pak Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*