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## **REORIENT GROUP LIMITED**

### **瑞東集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 376)**

## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 10 JANUARY 2014**

The Board is pleased to announce that at the EGM held on 10 January 2014, the ordinary resolutions set out in the notice of EGM in relation to (i) the Share Swap Agreement and the transactions contemplated thereunder and the proposed grant of the Specific Mandate to issue the Reorient Swap Shares; and (ii) the Proposed Refreshment of General Mandate were duly passed.

Reference is made to the notice of extraordinary general meeting (the “EGM”) of REORIENT GROUP LIMITED (the “Company”) and the circular (the “Circular”) of the Company dated 23 December 2013. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 10 January 2014, the ordinary resolutions set out in the notice of EGM in relation to (i) the Share Swap Agreement and the transactions contemplated thereunder and the proposed grant of the Specific Mandate to issue the Reorient Swap Shares; and (ii) the Proposed Refreshment of General Mandate were duly passed.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer at the EGM for the purpose of vote-taking. The poll results of the ordinary resolutions proposed at the EGM were as follows:

<b>Ordinary Resolutions</b>		<b>No. of Shares Voted (%)</b>		<b>Total No. of Shares Voted</b>
		<b>For</b>	<b>Against</b>	
1.	To approve, confirm and ratify the share swap agreement dated 23 November 2013 and the transactions contemplated thereunder including the allotment and issue of the Reorient Swap Shares	101,536,159 (100%)	0 (0%)	101,536,159 (100%)

Ordinary Resolutions		No. of Shares Voted (%)		Total No. of Shares Voted
		For	Against	
2.	To give a general mandate to the board of directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company	101,536,159 (100%)	0 (0%)	101,536,159 (100%)

All the above resolutions were duly passed as ordinary resolutions. The number of issued Shares as at the date of the EGM was 411,494,527 Shares. As at the date of the EGM, Mr. Ko Chun Shun, Johnson (“Mr. Ko”), the Chairman, an executive Director and the ultimate controlling shareholder of the Company, and his Associates that were in aggregate interested in 270,824,382 Shares representing approximately 65.81% of the issued share capital of the Company, abstained from voting on resolutions number 1 and 2 at the EGM. As Mr. Ko had a material interest in the Share Swap, Mr. Ko and his Associates were required to abstain from voting on resolution number 1. Mr. Ko and his Associates were required to abstain from voting in favour of resolution number 2 pursuant to the requirements under Rule 13.36(4)(a) of the Listing Rules.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against resolutions number 1 and 2 proposed at the EGM was 140,670,145 (representing approximately 34.19% of the issued share of the Company as at the date of the EGM).

Apart from Mr. Ko and his Associates, no Shareholder was entitled to attend and abstain from voting in favour of the ordinary resolutions at the EGM.

By Order of the Board  
**REORIENT GROUP LIMITED**  
**Jim Pak Keung, Patrick**  
*Company Secretary*

Hong Kong, 10 January 2014

*As at the date of this announcement, the board of directors of the Company comprises Mr. Ko Chun Shun, Johnson (Chairman), Mr. Jason Boyer (Vice Chairman), Mr. Brett McGonegal (Chief Executive Officer), Mr. Chen Shengjie, Mr. Tsoi Tong Hoo, Tony and Ms. Ko Wing Yan, Samantha (each of whom is an executive director of the Company) and Mr. Liu Zhengui, Mr. Ding Kebai, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (each of whom is an independent non-executive director of the Company).*