

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/7/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

REORIENT GROUP LIMITED
6/8/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>376</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	429,299,705	N/A	N/A	N/A
Increase/ (decrease) during the month	17,021,277	N/A	N/A	N/A
Balance at close of the month	446,320,982	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Optio	ons (under Sha	are Option Schem	es of the Issue	r)		
Particulars of share		<u> </u>			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			5 une monui			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(//)						
shares						
$\frac{1}{(Note 1)}$						
(11010-17)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	()			
options (State currenc				N/A		
options (State current	<i>J</i> /			11/11		

Warrants to Issue Share	es of the Issuer which are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding me	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		Total B. (Ordir	nary shares)	N/A	
			ence shares)	N/A	
			Other class)	N/A	-
		(

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	monui	monui		
1.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	· · · /		Total C. (Ordin		N/A	_
			(Prefere	nce shares)	N/A	<u>.</u>
			(0	Other class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Moven	nents in Issued Share Capital			NT C	N C
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
			Class of shares issuable			
		6	(Note 1)	(//)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	
		2.35	Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
3.	Placing	At price : HKD per share	Issue and allotment date : (dd/mm/yyyy)	(09 /07 /2014)		
			AGM approval date: (dd/mm/yyyy)	(28/04/2014)	17.001.077	N/A
					17,021,277	IVA
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	X 7/A	
					<u>N/A</u>	

Type of Issue Class of shares Class of shares (Note 1) 5. Scrip dividend At price : State Issue and allotm 5. Scrip dividend At price : Currency EGM approval (dd/mm/yyyy) EGM approval (dd/mm/yyyy) EGM approval (dd/mm/yyyy) 6. Repurchase of shares Class of repurchased (National (dd/mm/yyyy)) EGM approval (dd/mm/yyyy) EGM approval (dd/mm/yyyy)		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotn date : (dd/mm/y 5. Scrip dividend At price : Currency EGM approval (dd/mm/yyyy) 6. Repurchase of shares Class of repurchased (Net currency) 6. Repurchase of shares Cancellation da (dd/mm/yyyy)			
 Sellp dividend At price currency date : (dd/mm/y EGM approval (dd/mm/yyyy) Class of repurchased (Net shares Cancellation da (dd/mm/yyyy) EGM approval 			
(dd/mm/yyyy) Class of repurchased (<i>Na</i> 6. Repurchase of shares (dd/mm/yyyy) EGM approval	lone		
6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval	date: (/ /)	N/A	
6. Repurchase of Cancellation da shares (dd/mm/yyyy) EGM approval			
shares (dd/mm/yyyy) EGM approval	shares		
EGM approval	te: (//)	1	
(dd/mm/yyyy)	date: (/ /)		
		<u>N/A</u>	
Class of redeemed (Note	shares		
7. Redemption of shares Redemption dat (dd/mm/yyyy)	te: (//)	1	
EGM approval (dd/mm/yyyy)	date: (/ /)	N/A	
Class of shares (Note 1)	issuable		
8. Consideration issue At price : State Issue and allotn date : (dd/mm/y		1	
EGM approval (dd/mm/yyyy)	date: (/ /)	1	
	date:	N/A	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other At price : State Issue of new shares currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
			rdinary share ference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		17,021,277			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Jim Pak Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*