

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	REORIENT GROUP LIMITED
Date Submitted	5/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>376</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descri	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	446,320,982	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	446,320,982	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Op	tions (under Sha	re Option Schem	es of the Issue	r)		
Particulars of share option scheme		-			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	a tha month		thereto	as at close of the month
(dd/mm/yyyy) and			g the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme adopted						
at the EGM on						
21/07/2011,						
exercise price of						
HK\$3.65 per share	10,495,412				0	10,495,412
(Note 1)						
2.						
shares (Note 1)						
(Note 1)						
3.						
<u>J.</u>						
shares						
$\frac{1}{(Note 1)}$						
(Tot	al A. (Ordin	arv shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	uring the month	from exercise of		,		
options (State curren				N/A		

Warrants to Issue Share	es of the Issuer which are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding me	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		Total B. (Ordir	nary shares)	N/A	
			ence shares)	N/A	
			Other class)	N/A	-
		(

Convertibles (i.e. Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	monui	monui		
1.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	· · · /		Total C. (Ordin		N/A	_
			(Prefere	nce shares)	N/A	<u>.</u>
			(0	Other class)	N/A	-

$-\mathbf{I}$		
	No. of new shares of	No. of new shares of
	issuer issued during	
		issuer which may be
	the month pursuant	issued pursuant thereto
Full gentionland in aluding ECM annough data (dd/mag/ungu)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
	-	
(Note 1)		
2.		
2.	-	
$\frac{(1,1)}{(1,1)}$	•	
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Other Mover	nents in Issued Share Capital				N C	N C
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/4	
						<u>N/A</u>	·
-			Class of shares issuable (2)				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)		-		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(11))		
			AGM approval date: (dd/mm/yyyy)	(/ /)		N T/A	
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						<u>11/A</u>	
L							

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) ECM approval date: (///) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redecmed (Note 1) N/A 7. Redemption of shares Class of shares redecmed (Note 1) N/A 8. Consideration issue At price: State currency Class of shares issuable (More 1) N/A 8. Consideration issue At price: State currency Issue and allotment (More 1) (///) 8. Consideration issue At price: State currency Issue and allotment (More 1) (///) 8. Consideration issue At price: State currency Issue and allotment (More 1) (///)								
5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares $gas ares$ Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares mediate: $(///)$ 7. Redemption of shares Class of shares mediate: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price: State currency State and allotment (///) Issue and allotment (///) Bar Consideration issue At price: State currency Bar Conside			2	(Note 1)				
(dd/mn/yyyy) N/A 6. Repurchase of shares Class of shares is a concellation date is in the concellation	5.	Scrip dividend At			(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ / /)$ (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ / /)$ (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A Class of shares redeemed (<i>Note 1</i>) Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Base and allotment $(///)$ Issue and allotment (///) $Issue and allotment (///) EGM approval date: (///)$								
Provide the construction of shares N/A 7. Redemption of shares Class of shares	6.							
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State currency Issue and allotment (//) $(///)$ 8. Consideration issue At price : Class of shares issuable (//) $(///)$ 8. Consideration issue At price : State (//) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (///)								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency - class of shares issuable - currency - class of shares - curr	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	le (//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	le		
10.	Other Issue of new shares	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Total E.	(Ordinary shares) Preference shares (Other class)	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Jim Pak Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*