

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/1/2015</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | REORIENT GROUP LIMITED |
|----------------|------------------------|
| Date Submitted | 2 February 2015 |

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

| (1) Stock code : <u>376</u> Descri | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | ption : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of ordinary | (State | capital |
| (2) Stock code : <u>N/A</u> Descri | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|--------------|-----------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding | nonth | | |
| Increase/(decreas | e) | | _ | |
| | | | | |
| Balance at close of | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> De | scription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1 | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|------------|------------------|----------------------|--|
| | (1) | (2) shares | | of shares | |
| Balance at close of preceding month | 455,651,221 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 455,651,221 | N/A | N/A | N/A | |

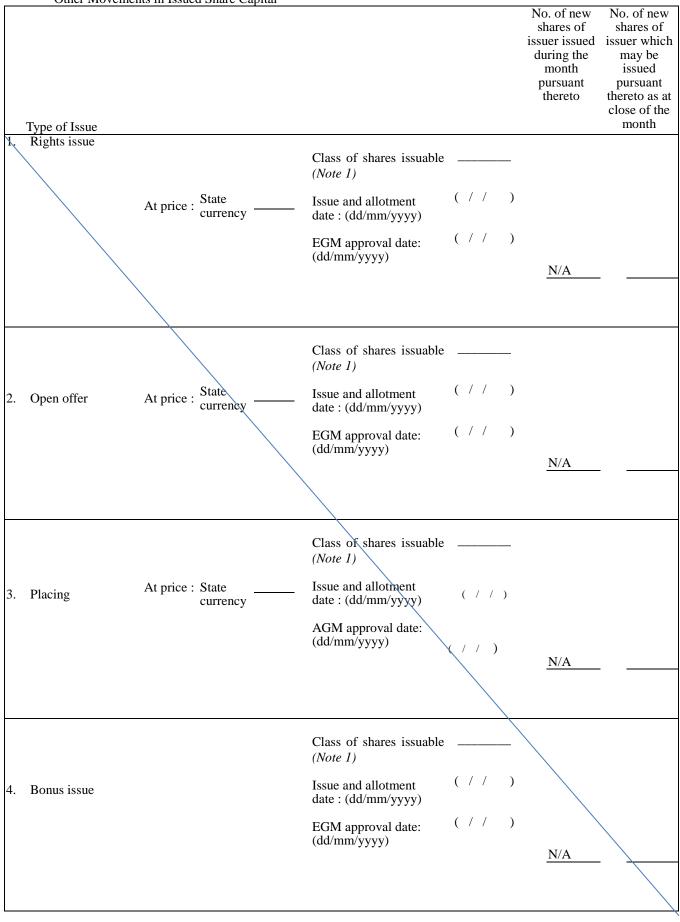
III. Details of Movements in Issued Share Capital

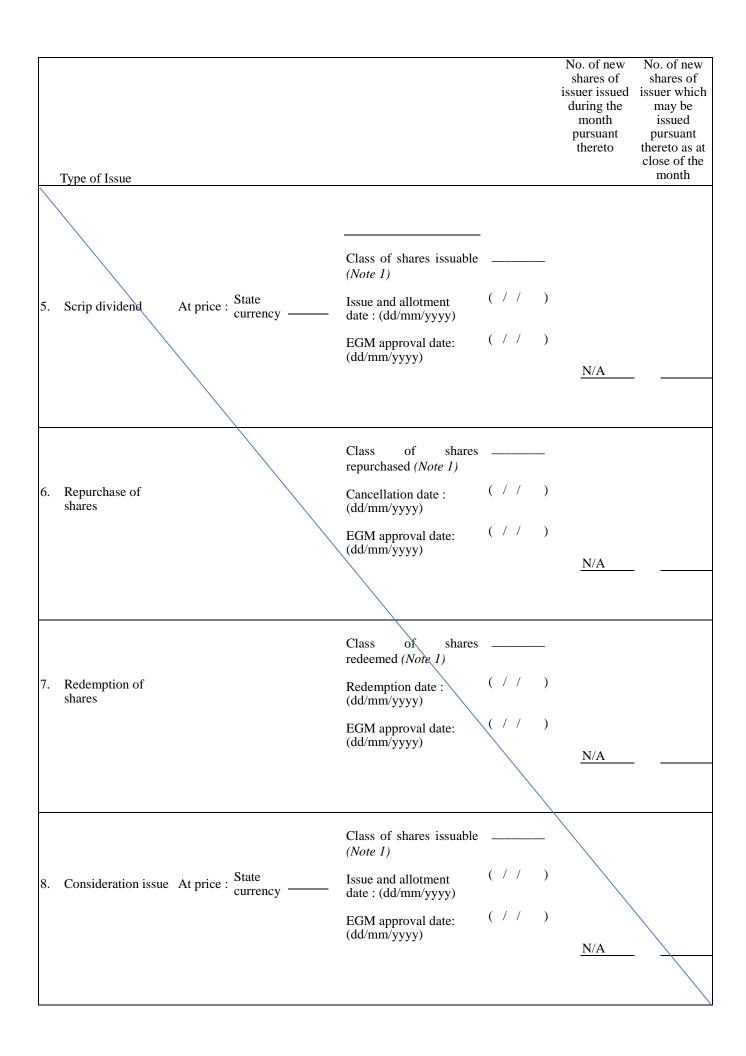
| | is (under Shar | e Option Scheme | es of the Issuer) |) | | |
|---------------------------------------|----------------|-----------------|-------------------|--------------|---|--------------------------|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | a 11 1 | · · | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised durin | og the month f | rom exercise of | , | , | | |
| options (State currency) | | rom exercise or | | N/A | | |
| r | , | | | | | |

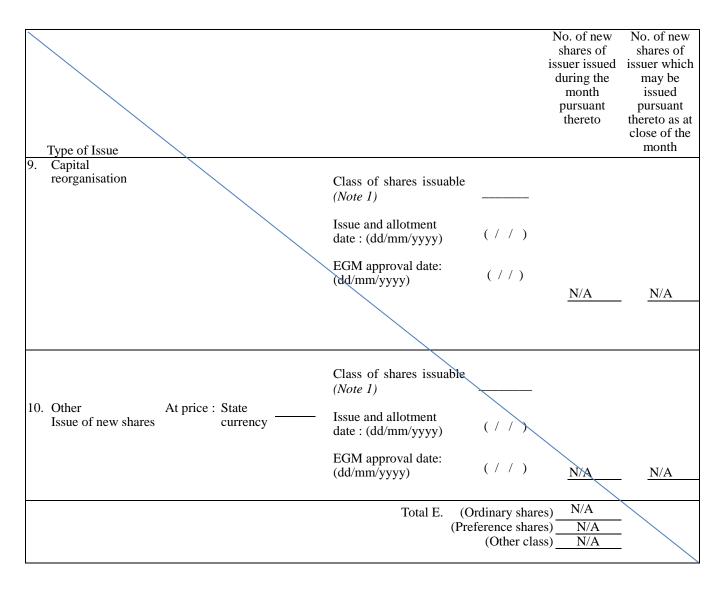
| Warrants to Issue Share | es of the Issuer | which are to b | be Listed | | | | |
|--|---------------------------------|--|-----------|-------------------------------|---|--------------|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal val close of preceding m | du | cercised ring the month | Nominal value at close of the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | | | |
| | - | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · | | | | | | <u>.</u> |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ,) | | | | | |
| 2. | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| | <u> </u> | | | | . <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | <u> </u> | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. | - | | | | | | |
| | - | | | | | | |
| | <u> </u> | | _\ | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | \backslash | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | $\langle \rangle$ | < | | |
| (if applicable) | | | | | \backslash | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | \backslash | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | (| | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u> </u> | | | | $\langle \rangle$ |
| | | | Total B. | | nary shares) | N/A | |
| | | | | | ence shares) | N/A | <u> </u> |
| | | | | (| Other class) | N/A | - \ |

| | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|---------------------------------|-------------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| <u>x.</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| | 7 | | | | | |
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| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | \sim | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | \sim | | | |
| (if applicable) | | | Ň | | | |
| | (/ /) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | | | | | \backslash | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | \backslash | < |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \backslash |
| | (/ /) | | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferer | ice shares) | N/A | |
| | | | (0 | ther class) | N/A | |

| Any other Agreements or Arrangements to Issue Shares of the Is Options (other than under Share Option Schemes) | suer which are to be List | ed, including |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| (Note 1) | | |
| 2 | _ | |
| | | |
| | - | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | <u></u> |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | N/A N/A |
|---|------------|-----------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sha | vre Capital").) |

Remarks (if any):

Submitted by: Jim Pak Keung

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.