

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	REORIENT GROUP LIMITED
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares

(1) Stock code : <u>376</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	nonth		
Increase/(decreas	e)		_	
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)			of shares	
Balance at close of preceding month	455,651,221	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	455,651,221	N/A	N/A	N/A	

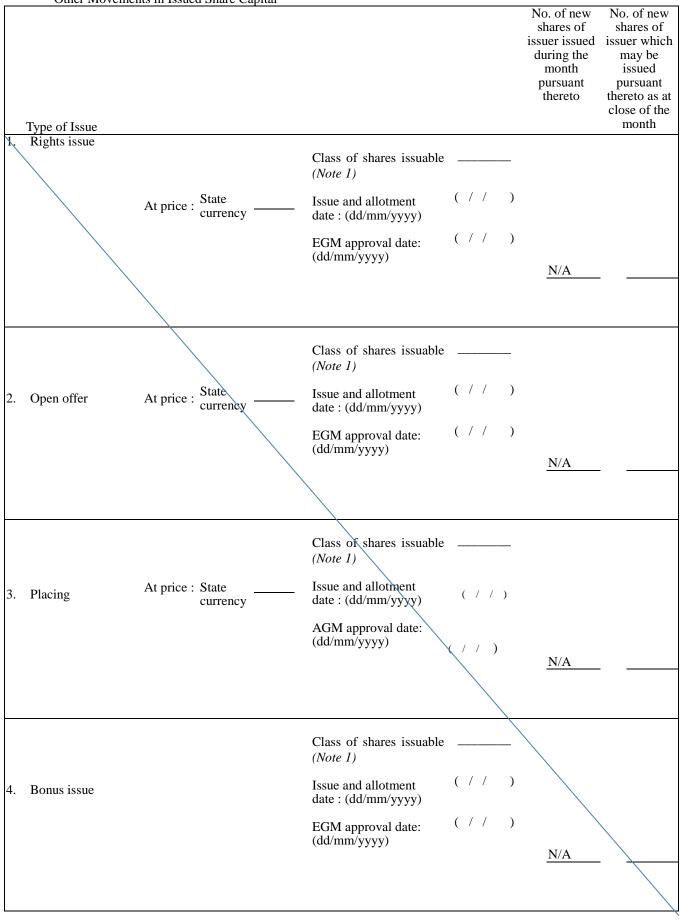
III. Details of Movements in Issued Share Capital

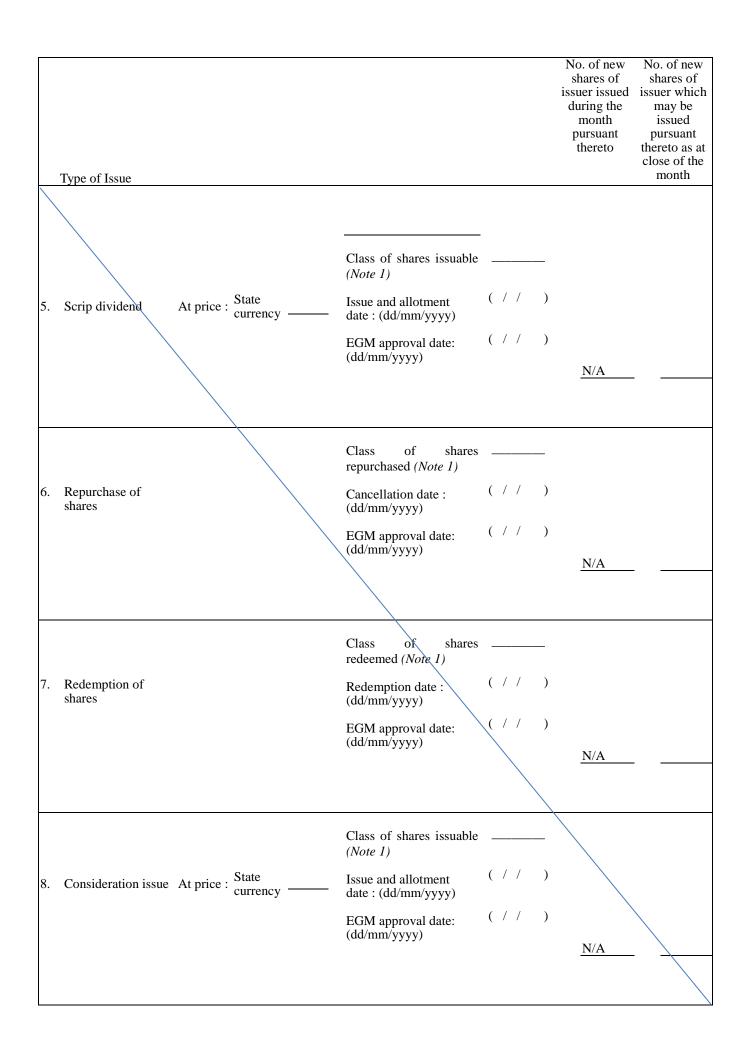
	is (under Shar	e Option Scheme	es of the Issuer))		
Particulars of share option scheme					No. of new shares of issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			a 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Ordinary shares						
(Note 1)						
2.						
Ordinary shares						
(Note 1)						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised durin	og the month f	rom exercise of	,	,		
options (State currency)		for exercise of		N/A		
r	,					

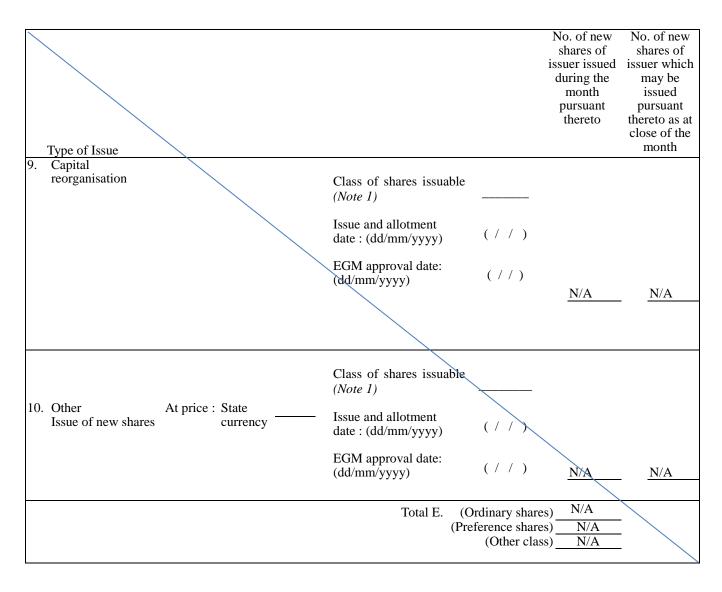
Warrants to Issue Share	es of the Issuer	which are to b	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du	cercised ring the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	·						<u>.</u>
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,)					
2.	(/ /)					
	<u> </u>						
	<u> </u>				. <u> </u>		
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price		<u> </u>					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	-						
	<u> </u>		_\				
Stock code (if listed)							
Class of shares				\backslash			
issuable (Note 1)							
Subscription price				$\langle \rangle$	<		
(if applicable)					\backslash		
(dd/mm/yyyy)	(/ /)					
4.	-						
	-						
(/ /)							
Stock code (if listed)						\backslash	
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)	(
(dd/mm/yyyy)	(/ /)					$\langle \rangle$
			Total B.		nary shares)	N/A	
					ence shares)	N/A	<u> </u>
				(Other class)	N/A	- \

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>x.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	7					
Stock code (if listed) Class of shares						
issuable (Note 1)	\sim					
Subscription price		<u> </u>				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price			\sim			
(if applicable)			Ň			
	(/ /)					
4.	_					
	_					
					\backslash	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date					\backslash	<
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
	(/ /)		Total C. (Ordina	ary shares)	N/A	
			(Preferer	ice shares)	N/A	
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Is Options (other than under Share Option Schemes)	suer which are to be List	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(Note 1)		
2	_	
	-	
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	vre Capital").)

Remarks (if any):

Submitted by: Jim Pak Keung

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.