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REORIENT GROUP LIMITED

瑞東集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

**ANNOUNCEMENT
DISCLOSEABLE TRANSACTION —
CHANGE OF PAYMENT TERMS**

Reference is made to the announcement dated 19 December 2014 (the “Joint Announcement”) jointly issued by REORIENT Group Limited (the “Company”) and China Jiuhao Health Industry Corporation Limited (“China Jiuhao”) in relation to, among other things, the FAS Agreement entered into between RFM and China Jiuhao. Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement unless defined otherwise.

On 8 June 2015, RFM and China Jiuhao entered into an addendum to the FAS Agreement, pursuant to which RFM and China Jiuhao agreed to amend the payment terms of the consideration under the FAS Agreement of HK\$49,500,000 to be payable in the form of cash instead of 82,500,000 new CJ Shares as originally agreed.

Save and except for the aforesaid amendment, all other terms of the FAS Agreement shall remain unchanged.

By order of the Board
REORIENT Group Limited
Ko Chun Shun, Johnson
Chairman

Hong Kong, 8 June 2015

As at the date of this announcement, the board of the directors of the Company comprises Mr. Ko Chun Shun, Johnson, Mr. Brett McGonegal, Mr. Chen Shengjie, Ms. Ko Wing Yan, Samantha and Mr. Tsoi Tong Hoo, Tony (each of whom are executive directors), Mr. Dorian M. Barak (who is a non-executive director), and Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (each of whom are independent non-executive directors).