

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges an	d Clearing Limited		
Name of Issuer Date Submitted	REORIENT GROUP I 4 January 2016	LIMITED	
I. Movements in Authorised S	Share Capital		
(With effect from 3 March 20 authorised capital have been a			
1. Ordinary Shares			
(1) Stock code : <u>376</u>	Description :N	J/A	
	No. of ording shares	nary Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : N/A	Description : N/A	A	
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

31/12/2015

Stock code:	N/A	Descri	ption: N/A	Λ		
			No. of prefere	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month				
Increase/(decrease	e)					_
Balance at close o	f the month					
3. Other Classes o	f Shares					
3. Other Classes o	f Shares N/A	Descri	ption: <u>N/A</u>	Δ		
		Descri	ption: No. of other classes of sha	er	Par value (State currency)	capital
	N/A		No. of other	er	(State	Authorised share capital (State currency)
Stock code:	N/A f preceding to		No. of other	er	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,399,336,394	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,399,336,394	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during	No. of new shares of issuer which may be
approval date						
		3.5			the month pursuant	issued pursuant thereto
(44/		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable C	ranted	Exercised	Cancelled	Lapsed		
Ordinary shares						
(Note 1)						
(Ivoic 1)						
<u>2.</u>						
Ordinary shares						
(Note 1)		·				
3.						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised during th	ne month f	from exercise of	`	,		
options (State currency)		Tom exercise of		N/A		
opasis (state earreney)			-	- 1/ - 2		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible) (i.e. Convertibles (i.e. Convertible) (i.e. Convertibles		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	-					
	_\					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Spring other than theer share option schemes)	NT C 1 C	NY 0 1 2
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
, , , , , , , , , , , , , , , , , , , ,	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
		as at crose of the month
1.		
(Note 1)		
		·
2.		
2.	1	
shares (Note 1)	1	
Situres (1701C 1)		-
3		
	1	
1 (N (1)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Rights issue Class of shares issuable __ (Note 1) (/ /) At price : State currency -Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment At price: State 3. Placing (/ /) currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		. 3337			N/A	
		Class of shares redeemed (<i>Note</i> 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					IVA	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issua (Note 1)	ble		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Class of shares issua (Note 1)	ble		
10.	Other Issue of new shares At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	
7	Cotal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	A to E):	(1)	N/A
				(2)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	re Capital").)

Remarks (if any):

Submitted by: Jim Pak Keung

Title:

<u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.