

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2018							
To: Hong Kong Exchanges	and Clearing Limited							
Name of Issuer	Yunfeng Financial Group	o Limited						
Date Submitted	01/08/2018							
I. Movements in Authorised	Share Capital							
(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)								
1. Ordinary Shares								
(1) Stock code : <u>376</u>	Description :	N/A	<b>A</b>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	nth							
(2) Stock code : N/A	Description :	N/A	4					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares									
Stock code :	N/A	_Descripti	ion :	N/A					
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding	_ month _							
Increase/(decrease)		_							
Balance at close of th	Balance at close of the month								
3. Other Classes of S	hares								
Stock code :	N/A	_Descripti	ion :	N/A					
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding	_ month ر							
Increase/(decrease)		_			_				
Balance at close of th	e month	ı _							
Total authorised share currency):	e capital	at the en	nd of the month	(State	N/A				
II. Movements in Issu	ed Shar	e Capital							
			ary shares	No of preference					
	(	(1)	(2)	shares	classes of shares				
Balance at close of preceding month	2,423,3	326,394	N/A	N/A	N/A				
Increase/ (decrease) during the month	N	I/A	N/A	N/A	N/A				
Balance at close of the month	2,423,3	326,394	N/A	N/A	N/A				
1									

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed ( / / ) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
Subscription price EGM approval date (if applicable)						
		Total E		ary shares)	N/A	_
			•	ce shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whic	h are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1.	odistarianig	monar	month	monu		
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , )					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina		N/A	_
				ce shares) other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
shares (Note 1)		
2.		
( / / ) ]		
shares (Note 1)		
		-
3.		
ა		
( / / )		
shares (Note 1)		
Silates (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Guilor Glado)	. 4// 1	•

Oth	er Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	
							N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
							N/A	-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(43,1111,11,11,11,11,11,11,11,11,11,11,11,			N/A	<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	-
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ··· //////			N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N</u> /A	
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	_
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
		Class of shares issuable (Note 1)					
10	Other At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
		Total (Prefe	erer	s sce s	rdinar hares hares class	N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by: CHAN Man Ko	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.