

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2018 | | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges | and Clearing Limited | | | | | | | |
| Name of Issuer | Yunfeng Financial Group | o Limited | | | | | | |
| Date Submitted | 02/10/2018 | | | | | | | |
| I. Movements in Authorised | Share Capital | | | | | | | |
| (With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.) | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>376</u> | Description : | N/A | 1 | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of precedir | ng month | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the mon | | | | | | | | |
| (2) Stock code : N/A | Description : | N/A | 1 | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of precedir | ng month | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the mon | th | | | | | | | |

| 2. Preference Shares | | | | | |
|---------------------------------------|-----------|------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | _Descripti | ion : | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding | _ month _ | | | |
| Increase/(decrease) | | _ | | | |
| | | | | | |
| Balance at close of th | e month | | | | |
| 3. Other Classes of S | hares | | | | |
| Stock code : | N/A | _Descripti | ion : | N/A | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding | _ month ر | | | |
| Increase/(decrease) | | _ | | | _ |
| | | | | | |
| Balance at close of th | e month | ı _ | | | |
| Total authorised share currency): | e capital | at the en | nd of the month | (State | N/A |
| II. Movements in Issu | ed Shar | e Capital | | | |
| | | | ary shares | No of preference | |
| | (| (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 2,423,3 | 326,394 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N | I/A | N/A | N/A | N/A |
| Balance at close of the month | 2,423,3 | 326,394 | N/A | N/A | N/A |
| 1 | | | | | |

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (/ /) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | | Total E | | ary shares) | N/A | _ |
| | | | • | ce shares) other class) | N/A N/A | _ |

| Convertibles (i.e. Convertible | e into Shares of th | ne Issuer whic | h are to be Liste | ed) | No. of new shares of issuer issued during the | No. of new shares of issuer which may be issued |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | month pursuant thereto | pursuant thereto as at close of the month |
| 1. | odistarianig | monar | month | monu | | |
| | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (, , ,) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | <u></u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | - | Total C. (Ordina | | N/A | _ |
| | | | | ce shares) other class) | N/A N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | | |
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| | | |
| shares (Note 1) | | |
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| (/ /)] | | |
| shares (Note 1) | | |
| | | - |
| 3. | | |
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| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Silates (Note 1) | | · - |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| (Guilor Glado) | . 4// 1 | • |
| | | |

| Oth | er Movements ir | n Issued Sha | are Capital | | | | | |
|-----|-----------------|--------------|--------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of 133de | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | |
| | | | | | | | N/A | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | |
| | | | | | | | N/A | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (43,1111,11,11,11,11) | | | N/A | <u> </u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (··· ////// | | | N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|------|------------|-----------------------------------|--|---|
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | <u>N</u> /A | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | _ |
| | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | |
| | | Class of shares issuable (Note 1) | | | | | |
| 10 | Other At price : State currency——— | Issue and allotment date: (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | |
| | | Total (Prefe | erer | s sce s | rdinar hares hares class | N/A N/A | - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | |
|---|--|
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| | |
| Submitted by: CHAN Man Ko | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.