

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin | g Limited | | |
|--|------------------------------|----------------------------------|---|
| Name of Issuer Zhong F Date Submitted 07/10/20 | Hua International Hol 009 | Idings Limited | I |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 1064 Descrip | ption: ZHONG | HUA INT'L | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 |
| (2) Stock code : N/A Descrip | ption: | N/ | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

30/09/2009

| 2. Preference Share | es | | | | | | |
|---------------------|---------------|---------------------|------------------------|----------------------------------|---|--|--|
| Stock code : | N/A | Description : | | N/A | | | |
| | | | f preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of | preceding r | month | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of | the month | | | | | | |
| 3. Other Classes of | Shares | | | | | | |
| Stock code: | N/A | Description : | | N/A | <u> </u> | | |
| | | | of other es of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of | preceding r | month | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of | the month | | | | | | |
| Total authorised sh | are capital a | at the end of the r | month (State | HK\$10 | 00.000,000,00 | | |

currency):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|------------|------------------|----------------------|--|--|
| | (1) | (1) (2) | | of shares | | |
| Balance at close of preceding month | 151,404,130 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 151,404,130 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: Nil Nil Nil Nil Nil 800,000 HK\$2.00 (11/06/2002)Ordinary shares (*Note 1*) 2. N/A Ordinary shares (*Note 1*) 3. N/A Ordinary shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible i | into Shares of t | the Issuer which are | to be Listed) |) | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Non-interest Bearing | HK\$ | HK\$84,000,000.00 | Nil | HK\$84,000,000.00 | Nil | 30,000,000 |
| Convertible Bonds | | | | | | |
| Due 17 December 2009 | | | | | | |
| Stock code (if listed) | N/A | | | - | | |
| Class of shares issuable | 10/11 | | | | | |
| (Note 1) | Ordinary Sh | ares | | | | |
| Subscription price | HK\$2.80 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (12/12/200 | <u> </u> | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | · | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | | | | | |
| 4. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | · ——— | | |
| Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | To | | inary shares) Nil | | _ |
| | | | | rence shares) N/A | | - - |
| | | | (| (Other class) N/A | | _ |
| 1 | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Other class) | 11/11 | • |
| | 1 | |

| | ner Movements in | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|------------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | | At | State | (Note 1) | (/ / |) | | |
| 2. | 2. Open offer | price : currency | | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | ` | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | a Main B | oura | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|----------|------|--|---|
| | Type of issue | | | | | | | |
| 5. | Scrip dividend | At price : | State currency – | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/fiffil/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (GG/IIIII/yyyy) | | | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

N/A

| | | | | Γ(| or Main D | oaru a | and GEWI liste | a issuers |
|-----|------------------------|----------------|-------------------|---|--|--------|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10 | Other | At S | State | Class of shares issuable (Note 1) | | | | |
| 10. | (Please specify) | | eurrency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | _ | | | | Ordinary streference streferen | shares | N/A | |
| | | | | | | | | |
| То | otal increase / (decre | ease) in ordin | ary shares during | g the month (i.e. Total of A to E |): | (1) | NIL | |
| | | | | | | (2) | N/A | |
| To | otal increase / (decre | ease) in prefe | rence shares dur | ing the month (i.e. Total of A to | E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (1f any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Cubmitted by: Tricer Teneis Limited |
| Submitted by: Tricor Tengis Limited |
| |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.