

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited			
Name of Issuer Zhong Date Submitted 05/01/2	Hua International Hol 2011	Idings Limited	1	
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : 1064 Description : ZHONG HUA INT'L				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
(2) Stock code : N/A Descri	ription:	N/	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/12/2010

2. Preference Share	es						
Stock code :	N/A	Description :	N/A				
			f preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding r	month					
Increase/(decrease)							
Balance at close of	the month						
3. Other Classes of	Shares						
Stock code:	N/A	Description :		N/A			
			of other es of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding r	month					
Increase/(decrease)							
Balance at close of	the month						
Total authorised sh	are capital a	at the end of the r	month (State	HK\$10	00.000,000,00		

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2) share		of shares
Balance at close of preceding month	151,404,130	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	151,404,130	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	onur opuon				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
	1111	INII	INII	INII	INII	INII
HK\$2.00						
(11/06/2002)						
Ordinary shares						
(Note 1)						
2. N/A						
_						
(/ /)						
Ordinary shares						
(Note 1)						
(Ivote 1)						
3. N/A						
3. IV/A						
(/ /)						
Ordinary shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	of			
options (State currenc			Nil			
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Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible	into Shares of t	the Issuer which are	to be Listed))		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				,		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
2. N/A	(/ /					
2. N/A						
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy)	(/ /					
3. N/A						
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 4. N/A	(/ /					
4. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy)	(/ /	<u>) </u>	stal C (Ordi	inary shares) N/A		
		10		rence shares) N/A		-
				(Other class) N/A		-
			`			=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	•
	1	

	ner Movements in						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
		At	State	(Note 1)	(/ /)		
2.	Open offer	price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)		`		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7			Class of shares issuable				
		Gr		(Note 1)	(/ /	`		
5.	Scrip dividend At pri	State ce: currer	псу ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/llill/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiiii/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue At pri	State ce : currer	ncy ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	•			EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

N/A

				Γ(or Main D	oaru a	and GEWI liste	a issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	At S	State	Class of shares issuable (Note 1)				
10.	(Please specify)		eurrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	_				Ordinary streference streferen	shares	N/A	
То	otal increase / (decre	ease) in ordin	ary shares during	g the month (i.e. Total of A to E):	(1)	NIL	
						(2)	N/A	
To	otal increase / (decre	ease) in prefe	rence shares dur	ing the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: Tricor Tangis Limited
Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.