

### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Hua International Holdings Limited
Date Submitted	04/05/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1064</u> Descrip	ption : <u>ZHONG</u>	HUA INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descrip		otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Descriptio	on :	N/A	A
		C	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	151,404,130	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	151,404,130	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 ( 01110110 0001			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
HK\$2.00						
·						
(11/06/2002)						
Ordinary shares						
				<u> </u>		
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)			·		,	-
(1000 1)						
3. N/A						
<u>J. IV/A</u>						
( / / )						
Ordinary shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised du	ring the month	from avaraise a		sener cluss)		
options (State curren		nom exercise o	Nil			
options (State curren	cy)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	;;				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	he Issuer which are	to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1)	)				
(dd/mm/yyyy) 2. N/A	( / /	)				
<u>2. IN/A</u>						
Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)	. <u> </u>					
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(uu/mm/yyyy)	( / /	/	otal C. (Ordi	nary shares) N/A		
				rence shares) $N/A$		-
				Other class) N/A		_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	vements in Issue		Capitai				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Туре	of Issue							month
				Class of shares issuable ( <i>Note 1</i> )				
1. Right		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2. Open		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3. Placi	nα <sup>-</sup>		State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
4. Bonu	s issue			( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

shares c       issuer issiduring t         Type of Issue       Class of shares issuable				Fo	or Main B	oard	and GEM liste	d issuers
S. Scrip dividend       At State price : currency       Issue and allotment date : (// / )         S. Scrip dividend       At State price : currency       Issue and allotment date : (// / )         EGM approval date:       (// / )         (d/mm/yyyy)       N/A         Class of shares       Class of shares repurchased (Note 1)         Cancellation date :       (// / )         (d/mm/yyyy)       N/A         Class of shares       Class of shares repurchased (Note 1)         Class of shares       Class of shares         Class of shares       (// / )         (d/mm/yyyy)       N/A         Redemption of shares       Class of shares         Redemption date :       (// )         (d/mm/yyyy)       K/A         Redemption date :       (// )         (d/mm/yyyy)       K/A         Redemption of shares       Class of shares         (d/mm/yyyy)       K/A         Redemption date :       (// )         (d/mm/yyyy)       N/A         Redemption ate :       (// )         (d/mm/yyyy)       K/A         8. Consideration issue       State price :       State price :         9. Class of shares issuable (Note 1)       (// )         8. Consideration issue		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
3. Schp dividend       price : currency								
Class       of       shares	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue At price : currency       State price : currency         8. Consideration issue At price : currency       State price : currency				EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ N/A         7. Redemption of shares       Class of shares         7. Redemption of shares       Redemption date : $(//)$ $(d/mm/yyyy)$ N/A         7. Redemption of shares       Class of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ N/A         8. Consideration issue At price : currency       State price : currency         Issue and allotment (///) $(//)$ $(d/mm/yyyy)$ $(//)$							<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Glass of shares       N/A         7. Redemption of shares       Class of shares         7. Redemption of shares       Redemption date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         7. Redemption of shares       Redemption date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         6       Class of shares issuable         (Note 1)       N/A         8. Consideration issue       At price :         State price :       State currency         Issue and allotment       ( / / )         (dd/mm/yyyy)       ( / / )			 					
N/A       N/A         Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         Redemption issue       At         State       Class of shares issuable         (N/A)       N/A         Redemption date: $(//)$ Redemption date: $(//)$ N/A       N/A         State       Issue and allotment         (Note 1)       Issue and allotment         (///)       Issue and allotment	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         Class of shares issuable ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State price : currency         Issue and allotment date : (dd/mm/yyyy)       ( / / ) (				EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Image: State price :       State price :         Image: State price :       Image: State price pri							<u>N/A</u>	<u>N/A</u>
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         M/A       N/A         Class of shares issuable								
Bown upper un date:         (dd/mm/yyyy)         N/A         Class of shares issuable         (Note 1)         8. Consideration issue         At       State         price :       currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       At State					( / /	)		
8. Consideration issue At price : currency       State       Issue and allotment ( / / ) date : (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue price : currency date : (dd/mm/yyyy)			 					
	8.	Consideration issue			( / /	)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT / 4
<u>N/A</u>							N/A	<u>N/A</u>

				For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			date : (dd/mm/yyyy)	/ / )	<u>N/A</u>	<u>N/A</u>
10	. Other (Please specify)	At price :	State currency	date : (dd/mm/yyyy)	/ / )	<u>N/A</u>	<u>N/A</u>
				(Prefere	inary shares ence shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by:
Title: <u>Hong Kong Branch Share Registrar</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*