

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Hua International Holdings Limited
Date Submitted	04/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1064</u> Descrip	otion : <u>ZHONG</u>	HUA INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding	nonth				
Increase/(decrease)			_			
Balance at close of t	he month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		_Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	151,404,130	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	151,404,130	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	Nil
HK\$2.00						
(11/06/2002)						
Ordinary shares						
(Note 1)					,	
(110101)						
2. N/A						
2.10/1						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
Ordinary shares					,	
(Note 1)		-			X 7/1	
		Те	otal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	of			
options (State curren			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	;;				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	he Issuer which are	to be Listed))		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1))				
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. IN/A</u>						
Stock code (if listed) Class of shares issuable						
(<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> .					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)	. <u> </u>					
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/mm/yyyy)	(/ /	/	otal C. (Ordi	nary shares) N/A		
				rence shares) N/A		-
				Other class) N/A		_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/21	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	vements in Issue		Capitai				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Туре	of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
1. Right		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2. Open		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3. Placi	nα ⁻		State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4. Bonu	s issue			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

shares c issuer issiduring t Type of Issue Class of shares issuable				Fo	or Main B	oard	and GEM liste	d issuers
S. Scrip dividend At State price : currency Issue and allotment date : (// /) S. Scrip dividend At State price : currency Issue and allotment date : (// /) EGM approval date: (// /) (d/mm/yyyy) N/A Class of shares Class of shares repurchased (Note 1) Cancellation date : (// /) (d/mm/yyyy) N/A Class of shares Class of shares repurchased (Note 1) Class of shares Class of shares Class of shares (// /) (d/mm/yyyy) N/A Redemption of shares Class of shares Redemption date : (//) (d/mm/yyyy) K/A Redemption date : (//) (d/mm/yyyy) K/A Redemption of shares Class of shares (d/mm/yyyy) K/A 8. Consideration issue At State price : State currency 8. Consideration issue State price : Issue and allotment (//) Issue and allotment (//) (//) (//) 8. Consideration issue State price : Issue and allotment (//) Issue and allotment (//)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
3. Schp dividend price : currency								
Class of shares	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : currency State price : currency 8. Consideration issue At price : currency State (/ /) (/) (/ /) (/) (/ /) (/)				EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ N/A 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : $(//)$ $(d/mm/yyyy)$ N/A 7. Redemption of shares Class of shares $(d/mm/yyyy)$ EGM approval date: $(//)$ $(d/mm/yyyy)$ N/A 8. Consideration issue At price : currency State price : currency Issue and allotment (///) $(//)$ $(d/mm/yyyy)$ $(//)$							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Glass of shares N/A 7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 7. Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 6 Class of shares issuable (Note 1) Issue and allotment 8. Consideration issue At price : State Issue and allotment (/ /) (/ /) (/ /) (/ /)			 					
N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Redemption issue At State Class of shares issuable (N/A) N/A Redemption date: $(//)$ Redemption date: $(//)$ N/A N/A State Issue and allotment (Note 1) Issue and allotment (///) Issue and allotment	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) (EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Image: State price : State price : Image: State price : Image: State price pri							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A M/A N/A Class of shares issuable								
Bown upper un date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At State					(/ /)		
8. Consideration issue At price : currency State Issue and allotment (/ /) date : (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue price : currency date : (dd/mm/yyyy)			 					
	8.	Consideration issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT / 4
<u>N/A</u>							N/A	<u>N/A</u>

				For M	lain Board	and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			date : (dd/mm/yyyy)	/ /)	<u>N/A</u>	<u>N/A</u>
10	. Other (Please specify)	At price :	State currency	date : (dd/mm/yyyy)	/ /)	N/A	<u>N/A</u>
				(Prefere	inary shares ence shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):	
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Submitted by: <u>Tricor Tengis Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*