

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Hua International Holdings Limited
Date Submitted	04/06/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1064</u> Descrip	otion : <u>ZHONG</u>	HUA INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	<u>\</u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			-	
Balance at close of th	ne month			

### 3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	151,404,130	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	151,404,130	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme	1111	1111	1411	1411	1111	1411
(19/12/2012)						
Ordinary shares						
(Note 1)				······		
(10010-1)						
2. N/A						
2. IN/A						
( / / )						
shares						
(Note 1)						
3. N/A						
·						
shares						
				······		
(Note 1)		т		1 )	NTT	
		10	tal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		n from exercise o				
options (State current	cy)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3. N/A					
			·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>4. N/A</u>					
( / / )					·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	al B. (Ordinary sl			
		(Preference sl	hares) N/A		
		(Other	class) <u>N/A</u>		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of	the Issuer which are	to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. IV/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy) 4. N/A	( / /	)				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(uu/ IIIII/ y y y y)	( / /		otal C. (Ordi	nary shares) N/A		
			(Prefer	ence shares) N/A		-
			(	(Other class) <u>N/A</u>		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	4	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of	No. of new shares of
Type of Iss	sue					issuer issued during the month pursuant thereto	
			Class of shares issuable				
			(Note 1)				
1. Rights iss	ue At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2. Open offe	er At price :	State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	F	,	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4. Bonus iss	ue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>

	Type of Issue						and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>1</u> N/A	<u>IV/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GE	M listed issuers
	Type of Issue		No. of share issuer i durin, moi purst ther	es of shares of issued issuer which g the may be nth issued uant pursuant
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	
10.	Other (Please specify)	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Jssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	. <u>N/A</u>
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A	
Submitted by: <u>Tricor Tengis Limited</u>	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*