

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Hua International Holdings Limited
Date Submitted	02/07/2015

# I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1064</u> Descrip	otion : <u>ZHONG</u>	HUA INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	3,000,000,000 (See Remarks)		Nil
Balance at close of the month	4,000,000,000 (See Remarks)	HK\$0.025	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	ption :		A
		No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding r	nonth			
Increase/(decrease)					
Balance at close of the	month				

# 3. Other Classes of Shares

Stock code :	N/A Descript		tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			_
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	151,404,130	N/A	N/A	N/A
Increase/ (decrease) during the month	454,212,390 (See Remarks)	N/A	N/A	N/A
Balance at close of the month	605,616,520	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(19/12/2012) Ordinary shares						
(Note 1)						
<u>2. N/A</u>						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)		Т	tal (Ondin	••••••••••••••••••••••••••••••••••••••	NIII	
		10	otal A. (Ordin (Prefere	ince shares)		
				Other class)		
Total funds raised du options (State current		from exercise o	f <u>NIL</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>2. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	he Issuer which are	to be Listed)	)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		/				
Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed)	. <u> </u>					
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4.</u> N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Ť	otal C. (Ordi	nary shares) N/A		
			(Prefer	ence shares) N/A		-
			(	(Other class) N/A		_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/71	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in 1	issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Ĩ	,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/21	

				Fc	or Main B	oard	and GEM liste	d issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		For Main Board and GEM listed issuers
	Type of Issue	No. of new shares of issuer issued during the month thereto issuer which issuer which issued pursuant thereto as at close of the month
9.	Capital reorganisation - Share Subdivision (See Remarks)	Class of shares issuable Ordinary (Note 1) Shares Issue and allotment (25/06/2015) date : (dd/mm/yyyy) SGM approval date: (24/06/2015) (dd/mm/yyyy) <u>454,212,390</u> Nil
10.	Other At State (Please specify) price : currency	Class of shares issuable ( <i>Note 1</i> ) Jssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
		Total E. (Ordinary shares) 454,212,390 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	454,212,390
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Each of the existing issued and unissued Share of HK\$0.10 each was subdivided into 4 Subdivided Shares of HK\$0.025 each on 25 June 2015.

Submitted by: <u>Tricor Tengis Limited</u>

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.