

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|---|------------------------------|----------------------------------|---|--|--|
| Name of Issuer Zhong I Date Submitted 01/09/20 | Hua International Hol 015 | dings Limited | <u> </u> | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 1064 Descrip | ption: ZHONG | HUA INT'L | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 4,000,000,000 | HK\$0.025 | HK\$100,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 4,000,000,000 | HK\$0.025 | HK\$100,000,000.00 | | |
| (2) Stock code : N/A Descrip | ption: | N/ | A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/08/2015

| 2. Preference Shares | | | |
|---|----------------------------------|------------------------------------|---|
| Stock code: N/A | Description : | N/A | <u> </u> |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | _ |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A | Description : | N/A | 1 |
| | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | th | | |
| Total authorised share capit currency): | al at the end of the month (Stat | te HK\$10 | 00,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 605,616,520 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 605,616,520 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (19/12/2012) Ordinary shares (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ / | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2. IV/A | - | | | | | |
| | _ | | | | | |
| (/ /) | | | | · - | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | - | | | | | |
| | - - | - | | · - | | . |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | • | , | | | | |
| | - | | | | | |
| | <u> </u> | | | | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) N/A | 1 | |
| | | | | ence shares) N/A | | - |
| | | | (| Other class) N/A | | _ |
| | | | | | | |

| Class and description | Currency of amount outstanding | | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|-----------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | - | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / | <u>) </u> | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stools and (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | To | | nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N}{A}$ | | _ |
| | | | | Other class) N/A | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (<i>Note 1</i>) | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Ot | ther Movements in | n Issued Share | Capital | | | | | |
|----|-------------------|----------------|----------------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | At | State | , | (/ / |) | | |
| 2. | Open offer | price : | currency | Issue and allotment date : (dd/mm/yyyy) | (, , | , | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
| | | | | Class of shares issuable | | | | |
| | | At | State | (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | price : | currency — | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | , | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (ddi iiiiii jijiji) | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/llill/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | - | • | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

N/A

| | | | | 10 | n Main D | oaru a | and OLIVI fisic | |
|-----|---------------------------|--------------|-----------------|--|----------------------|--------|-----------------------------------|---|
| | | | | | | | | No. of new shares of issuer which |
| | | | | | | | during the month pursuant thereto | may be issued pursuant thereto as at |
| | Type of Issue | | | | | | uioreto | close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 11/11 | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. (C (Pre | Ordinary seference s | shares |) N/A | · |
| | | | | | | | | |
| То | otal increase / (decre | ease) in ord | dinary shares d | during the month (i.e. Total of A to E) | : | (1) | NIL | |
| | | | | | | (2) | N/A | |
| To | otal increase / (decre | ase) in pre | eference shares | s during the month (i.e. Total of A to 1 | E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: <u>Tricor Tengis Limited</u> |
| |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.