

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhong Hua International Holdings Limited
Date Submitted	02/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1064</u> Descrip	otion : <u>ZHONG</u>	HUA INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	4,000,000,000	<u>HK\$0.025</u>	HK\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	ption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A Desc	cription :	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prec	eding month				
Increase/(decrease)					
Balance at close of the r	nonth				

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc		Descrip	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	605,616,520	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	605,616,520	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes	of the Issuer)
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(19/12/2012)						
Ordinary shares		. <u></u>				
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares (Note 1)						
(1000 1)						
<u>3. N/A</u>						
(/ /)						
(Note 1)		<u> </u>				
		Tot	al A. (Ordir	ary shares)	NIL	
				ence shares)		
				Other class)	N/A	
Total funds raised dur options (State currence		n trom exercise of	NIL			
	<i></i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of t	the Issuer which are	to be Listed))		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
amound Class and description outstand 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
	(/ /)				
3. N/A						
Stock code (if listed)						
	(/ /)				
4. N/A						
Stock and (if listed)						
(Note 1)						
	(/ /)				
				inary shares) N/A		_
				(Other class) $\overline{N/A}$		-
			((Juici Class) IN/A		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Ĩ		EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
							<u>N/A</u>	<u>N/A</u>

_				For Main Board and GEM listed issuers				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue		shares of shar issuer issued issuer during the ma month iss pursuant purs thereto theret close	of new res of which y be ued suant to as at of the onth	
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /) <u>N/A N/</u>	/A	
10	. Other (Please specify)	At State price : currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/</u>	/A	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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N/A

Submitted by:
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Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.