

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | 30/04/2018 | | | | |
|--|---|---------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | Name of Issuer Zhong Hua International Holdings Limited | | | | |
| Date Submitted | 02/05/2018 | 3 | | | |
| I. Movements in Authorised Sh | nare Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1064</u> | Descriptio | on: ZHONG I | HUA INT'L | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | 4,000,000,000 | HK\$0.025 | HK\$100,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | _ | 4,000,000,000 | HK\$0.025 | HK\$100,000,000.00 | |
| (2) Stock code : N/A | Description | on: | N/A | Α | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding n | nonth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : N/A | Description : | on: N/A | | |
|----------------------------------|-------------------------------|-------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A | Description : | N/A | 1 | |
| | No. of other classes of share | Par value (State es currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of the month | | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 605,616,520 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 605,616,520 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. Share Option Nil Nil Nil Nil Nil Nil Scheme (19/12/2012) Ordinary shares (Note 1) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the Iss | suer which are t | to be Listed | | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | <u> </u> | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | : | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | <u> </u> | | | <u> </u> | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| - | | | | | | |
| (/ /) | - | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Coole a animati a manima | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | | : | | | |
| | • | | | | | |
| | | | | <u> </u> | | <u> </u> |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/_/ |) | | | | |
| | | | | • | | |
| | | Tota | | nary shares) <u>N/A</u> ence shares) N/A | | - |
| | | | | Other class) N/A | | _ |
| | | | , | | = | = |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|--|----------------------------|--------------------------------|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| ` | | | | |
| 3. N/A | (/ / | <u>) </u> | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | _ |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | <u>) </u> | otal C (Ond: | inary shares) N/A | | |
| | | 10 | (Prefer | rence shares) $\overline{N/A}$ | | <u>-</u> . |
| | | | (| (Other class) N/A | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| tiitiii | under Share Option Schemes) | | |
|----------|--|--|---|
| if ap | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| _ | | | |
| _ | | | |
| | (/ /) | | |
| <u> </u> | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | | | |
| 3. | N/A | | |
| - | | | |
| - | | | |
| - | (/ /) | | |
| - | shares (Note 1) | | |
| - | 333233 (3.883 2) | | |
| - | Total D. (Ordinary shares) | N/A | |
| - | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | (Outsi viass) | | |
| | | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) State At Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|---|-------|---|--|---|
| | Type of Issue | | Class follows in all | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At State price: curren | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | |] | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | IVA |
| | | | Class of shares repurchased (<i>Note 1</i>) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | |] | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IVA | IVA |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares |] | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | |] | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At State price: curren | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | (466, 111111 3 3 3 3 3) | | | N/A | N/A |
| | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------------------|-------|--|---|
| | Class of shares issuable (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | SGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Class of shares issuable (Note 1) | | | | |
| 10. Other At State (Please specify) At price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (O | Ordinary reference (Other | share | s) N/A s) N/A s) N/A | |
| Total increase / (decrease) in ordinary shares duri | | | (1) |) NIL | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: <u>Tricor Tengis Limited</u> |
| |
| Title: Hong Kong Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.