

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2019						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted Zhong Hua International Holdings Limited (Incorporated in Bermuda with limited liability) 05/09/2019						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :1064	_Descrip	tion :	ZHONG HUA	\ INT'L		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	4,000,000,000	HK\$0.025	HK\$100,000,000.00		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the mont	:h	4,000,000,000	HK\$0.025	HK\$100,000,000.00		
(2) Stock code : N/A	_Descrip	tion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mont	:h					

2. Preference Shares				
Stock code :	N/A Descript	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month _			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month		00,000,000.00
II. Movements in Issue	ed Share Capital	I		
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	605,616,520	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	605,616,520	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	N	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme	NIL	NIL	NIL	NIL	NIL	NIL
(19/12/2012) Ordinary shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
		Tota	•	ry shares) ce shares) her class)	N/A	
Total funds raised do of options (State cu		nth from exerci	se <u>NIL</u>			

Warrants to Issue Shares of the	s Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							-
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
							<u>-</u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	1 1 1	`					
3. N/A	(/ /						
							_
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuphla (Nata 1)							
Subscription price							
EGM approval date (if applicable)							
1 2.11. 1 3	(/ /)					
			Total B	(Ordin)	ary charac) N/A		
			TOTAL D		ary shares) <u>N/A</u> ice shares) N/A		-
					other class) N/A		_
				`	,		-

Amount at pursuant there Currency of close of Converted Amount at thereto close	ay be sued suant to as at e of the onth
1. N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Local Code (if listed) Local Code (if listed) Local Code (if listed)	
2. N/A	
2.1477	
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
3. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(ii applicable) (dd/mm/yyyy) (/ /)	
4. N/A	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
1.	Rights issue	At price :	State currency	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Chata	Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

	Type of Issue					s d	o. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_					
		issuable (Note 1)	,	,				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date: (dd/mm/yyyy)	(/ /))		
		(dd/IIIII/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
		EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
		Total E. (Or	rdin	ary	shar	es) l	N/A	
		(Prefe	erer	nce		es) I	N/A	
				<i>-</i>	JI GIA		4/7	
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	\ to	E):	(1)	NIL	
						(2)	N/A	
To	otal increase / (decrease) in preference shares d	uring the month (i.e. Tot	tal c	of A	to E)	:	N/A	
To	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. T	ota	of A	to E	:): N/A	
	These figures should be the same as the relevan apital").)	t figures under II above	("M	love	men	ts in	Issued St	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown to the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tsang Tsz Hung
Title:	Company Secretary
	retary or other duly authorised officer)
(, ,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.