

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07/2	2020				
To : Hong Kong Exchanges and Clearing Limited						
Zhong Hua International Holdings Limited (Incorporated in Bermuda with limited liability)  Date Submitted  2hong Hua International Holdings Limited (Incorporated in Bermuda with limited liability)  04/08/2020						
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code :1064I	Description :	ZH	IONG HUA	INT'L		
	No. of o sha	rdinary (	r value State rrency)	Authorised share capital (State currency)		
Balance at close of preceding	month 4,000,0	00,000 HK	<b>&lt;</b> \$0.025	HK\$100,000,000.00		
Increase/(decrease)	NI	<u>L</u>	_	NIL		
Balance at close of the month	4,000,00	00,000 Hk	<b>(</b> \$0.025	HK\$100,000,000.00		
(2) Stock code : N/A	Description :		N/A			
	No. of o sha	rdinary (	r value State rrency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)			_			
Balance at close of the month						

2. Preference Shares				
Stock code : N	N/A Descrip	otion:	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	N/A Descrip	otion:	N/A	\
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)	-		<u> </u>	
Balance at close of the	e month _			
Total authorised share (State currency):	capital at the e	end of the month		100,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi	nary shares (2)	No of preferen shares	ce No. of other classes of share
Balance at close of preceding month	713,616,520	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	713 616 520	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NIL NIL NIL NIL NIL Scheme (19/12/2012) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which		<u> </u>		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
<u> </u>						
Subscription price EGM approval date			-			
(if applicable)	, ,					
(dd/mm/yyyy) 2. N/A	( / /	)	-			
						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			<del>-</del> -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
3. N/A						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	( , ,	/	-			
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E		ary shares) <u>N/A</u>		_
			`	ce shares) N/A		-
			(C	ther class) <u>N/A</u>	ı	=

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, /	<del></del> -	Total C. (Ordina			<u>-</u>
				ce shares) N/A		_
			(O	ther class) N/A	<u> </u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
Q N/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. N/A		
5. <u>IN/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	
(0		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)	-		
5.	Scrip dividend	At price :	State currency———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
				Class of shares repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				•		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares				
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
10.	Issue of Subscription Shares	At price :	State currency	<ul> <li>Issue and allotment date: (dd/mm/yyyy)</li> </ul>	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E. (Oı	rdinary sł	nares	) N/A	
					erence sl	nares	) <u>N/A</u>	
					(Other	ciass	5) <u>IN/A</u>	
To	otal increase / (de	ecrease) in (	ordinary shares	during the month (i.e. Total	of A to E	): (1	I) NIL	
	,	,	,	,	,	(2		
To	otal increase / (de	ecrease) in բ	preference share	es during the month (i.e. Tot	tal of A to		N/A	
	•	, ,		shares during the month (i.e		•		
(7	•	·		vant figures under II above				re

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by: Chur	n Wai Yin
Title: Com	pany Secretary
(Director, Secretary	or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.