

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2020			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted		lua International Ho ated in Bermuda with 20			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :1064	_Descrip	tion :	ZHONG HUA	A INT'L	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	4,000,000,000	HK\$0.025	HK\$100,000,000.00	
Increase/(decrease)	-	NIL		NIL	
Balance at close of the mont	th _	4,000,000,000	HK\$0.025	HK\$100,000,000.00	
(2) Stock code : N/A	_Descrip	tion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)	-		-		
Balance at close of the mont	th _				

2. Preference Shares				
Stock code :	N/A Descrip	otion:	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)	-		_	
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code :	N/A Descrip	otion :	N/A	1
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month	_		
Increase/(decrease)	<u>-</u>		<u> </u>	
Balance at close of the	e month		_	
Total authorised share (State currency):	capital at the e	end of the month		100,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi	nary shares (2)	No of preferen shares	ce No. of other classes of share
Balance at close of preceding month	713,616,520	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	713 616 520	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NIL NIL NIL NIL NIL Scheme (19/12/2012) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ _			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	` \				
2. N/A	( / /		_			
Stock code (if listed)						
Class of shares			<del>_</del>			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	( / /	)	_			
0.14//1						
				· <del></del>		_
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
<u> </u>			_			
Subscription price EGM approval date			_			
(if applicable)						
4 4 4 4 4	( / /	)	<del>_</del>			
4. N/A						
				<u> </u>		_
Subscription price EGM approval date			_			
(if applicable)	( / /	)	_			
		Total	B. (Ordina	ary shares) N/A	<u>.                                    </u>	_
			(Preferen	ice shares) N/A	1	<del>-</del>
			(C	ther class) N/A		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>_</u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) -					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / ) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( ' ' )			ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	\	<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Strates (Note 1)		
2. N/A		
shares (Note 1)		
- AVA		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
			Otata	issuable (Note 1)	(	١		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	( / /	)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/IIIII/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
				Class of shares issuable (Note 1)		
5.	Scrip dividend	At price :	State currency——	Issue and allotment ( / / — date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
						10.1
				Class of shares repurchased (Note 1)		
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
					N/A	<u>N/A</u>
				Class of sharesredeemed (Note 1)		
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)		
					N/A	<u>N/A</u>
				Class of sharesissuable (Note 1)		
8.	Consideration issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
				EGM approval date: ( / / (dd/mm/yyyy)	)	
					N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares		_		
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)		-		
10.	Issue of Subscription At pric Shares	ce : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Or (Prefe	rdinary sha erence sha (Other c	ares)	N/A	
	stal ingragge / (de gragge	a) in ordinary shares du	uring the month (i.e. Total	of A to C)	(1)	NIII	
10	otal increase / (decrease	e) in ordinary snares du	ıring the month (i.e. Total	OI A (O E):	(1) (2)		
Te	otal increase / (decrease	e) in preference shares	during the month (i.e. Tot	tal of A to I		N/A	
		•	nares during the month (i.e.		•	-	
(7	·		ant figures under II above				e

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Chun Wai Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.