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ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

COMPLETION OF PLACING OF SHARES

The Board is pleased to announce that completion of the Placing took place on 8 July 2008 and 100,000,000 Placing Shares were successfully placed to not less than six independent places.

Reference is made to the announcement of the Company dated 17 June 2008 in relation to the best-effort Placing (the “Announcement”). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board announces that completion of the Placing took place on 8 July 2008 and 100,000,000 Placing Shares have been placed by the Placing Agent to not less six places who are third parties independent of the Company and its connected persons. The Placing Shares represent approximately 8.6% of the issued share capital of the Company immediate before completion of the Placing and approximately 7.9% of the issued share capital of the Company upon completion of the Placing.

Set out below is the shareholding structure of the Company (i) immediate before completion of the Placing; and (ii) upon completion of the Placing and as at the date of this announcement:

Shareholders	Immediate before completion of the Placing		Upon completion of the Placing	
	Number of Shares	%	Number of Shares	%
High Rank Enterprises Limited (note 1)	31,700,000	2.7	31,700,000	2.5
On Tai Profits Limited (note 2)	27,000,000	2.3	27,000,000	2.1
Morcambe Corporation (note 3)	27,000,000	2.3	27,000,000	2.1
Morgan Estate Assets Limited (note 4)	14,500,000	1.2	14,500,000	1.1
Ho Family	<u>217,800,000</u>	<u>18.8</u>	<u>217,800,000</u>	<u>17.3</u>
Total shareholding of Ho Family	318,000,000	27.3	318,000,000	25.1
Yang Jia Jian (note 5)	26,000,000	2.2	26,000,000	2.1
Places	–	0.0	100,000,000	7.9
Other public Shareholders	<u>820,041,300</u>	<u>70.5</u>	<u>820,041,300</u>	<u>64.9</u>
Total	<u><u>1,164,041,300</u></u>	<u><u>100.0</u></u>	<u><u>1,264,041,300</u></u>	<u><u>100.0</u></u>
Total public Shareholders	<u><u>820,041,300</u></u>	<u><u>70.5</u></u>	<u><u>920,041,300</u></u>	<u><u>72.8</u></u>

Notes:

1. Each of Messrs. Ho Tsam Hung and Ho Kam Hung, being the executive Directors, is interested in approximately 31.58% of the issued share capital of High Rank Enterprises Limited. Messrs. Ho Tsam Hung and Ho Kam Hung are brotherhood.
2. On Tai Profits Limited is wholly owned by Mr. Ho Pak Hung, a brother of Messrs. Ho Tsam Hung and Ho Kam Hung.
3. Morcambe Corporation is wholly owned by Mr. Ho Kam Hung, an executive Director.
4. Morgan Estate Assets Limited is wholly owned by Mr. Ho Tsam Hung, an executive Director.
5. Mr. Yang Jia Jian is an executive Director.
6. The above figures are based on the latest information available to the Company.

By Order of the Board
Zhong Hua International Holdings Limited
Ho Kam Hung
Executive Director

Hong Kong, 8 July 2008

As at the date of this announcement, the Board comprises Messrs. Ho Tsam Hung, Ho Kam Hung and Yang Jia Jian who are executive Directors, Ms. Lam Kuo and Mr. Young Kwok Sui as non-executive Directors, and Messrs. Lawrence K. Tam, Wong Miu Ting, Ivy and Wong Kui Fai who are independent non-executive Directors.

* *For identification purpose only*