

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | y): <u>31/01/2011</u> | | |
|-------------------------------------|-------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cle | aring Limited | | |
| Name of Issuer Paci | fic Plywood Holdings Li | imited | |
| Date Submitted 01/0 | 02/2011 | _ | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>767</u> De | scription : Ordinary | shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 200,000,000,000 | 0.001 | 200,000,000 |
| Increase/(decrease) | (192,000,000,000)* | | N/A |
| Balance at close of the month | 8,000,000,000* | 0.025* | 200,000,000 |
| (2) Stock code : N/A De | scription : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: | N/A I | Description: | N/A | | |
|------------------------------|--------------------|--------------|-------------------------------|----------------------------------|---|
| | | No. o | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | e of preceding mor | nth | | | |
| Increase/(decrea | ase) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | s of Shares | | | | |
| 3. Other Classes Stock code: | | Description: | N/A | | |
| | | No | N/A o. of other es of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | No class | o. of other | (State | capital |
| Stock code: | N/A I | No class | o. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | |
|--|--------------------------------|-----|------------------|----------------------|--|
| | | | shares | of shares | |
| Balance at close of preceding month | 1,926,819,448 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | (1,849,746,671)* | N/A | N/A | N/A | |
| Balance at close of the month | 77,072,777 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|---|--------------|-------------------|--------------|--|---|--------------------------|
| Particulars of share option scheme including EGM approval date | | M | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and | | Movement durin | g the month | | · | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (No. 1) | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| 2.1771 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 0.37/4 | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , | | Tot | al A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currence | y) | | | NIL | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. N/A | (/ /) - - | | | | |
| (/ /) | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | - | | | | |
| (/ /) Stock code (if listed) Class of shares | - | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) | · · ——— | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefer | nary shares) ence shares) Other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertiber Class and description | | Amount at close | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|-----------------|-----|---|--|--|
| 1. Convertible notes | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | HK\$ Ordinary HK\$4.00** | 48,000,000 | N/A | 48,000,000 | N/A | 12,000,000** |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (// / | <u></u>) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / / _) | <u></u>) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | nary shares) ence shares) (Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | · - |
| 2. N/A | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | · · |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | 11/11 | • |

| | net iviovements in | Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto thereto thereto as at close of the |
|----|--------------------|---------------------------|---|---|
| | Type of Issue | | | month |
| | | | Class of shares issuable N/A (Note 1) | <u> </u> |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | Class of shares issuable N/A | |
| | | ~ | (Note 1) | _ |
| 2. | Open offer | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |
| | | | Class of shares issuable N/A (Note 1) | |
| 3. | Placing | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |
| | | | Class of shares issuable N/A (Note 1) | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |

For Main Board and GEM listed issuers

| | The CI | | | or want i | <u> </u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|-----------------------------|--|-----------|----------|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | N/A | | | |
| 7. | Redemption of shares | | redeemed (Note 1) Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/A | | | |
| 8. | Consideration issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | • | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | For Main E | soard | and GEM listed | |
|----------|------------------------|---------------------------------|------------------------------------|-------------|-------|------------------|-----------------|
| | | | | | | No. of new | No. of |
| | | | | | | shares of issuer | new |
| | | | | | | ssued during the | |
| | | | | | | month pursuant | issuer |
| | | | | | | thereto | which |
| | | | | | | | may be |
| | | | | | | | issued |
| | | | | | | | pursuant |
| | | | | | | | thereto as |
| | | | | | | | at close of the |
| | Type of Issue | | | | | | month |
| | Type of Issue | | | | | | Шошп |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | <u>N/A</u> | | | |
| | | | (| | | | |
| | Capital | | Issue and allotment | () (| , | | |
| | reorganisation | | date : (dd/mm/yyyy) | (/ / |) | | |
| | C | | | | | | |
| | | | EGM approval date: | | | | |
| | | | (dd/mm/yyyy) | (/ / |) | | |
| | | | | (/ / | , | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of about insuchla | N/A | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 0. | Other | At price : State currency | Issue and allotment | (/ / |) | | |
| | (Please specify) | currency | | (/ / | , | | |
| | | | date: (dd/mm/yyyy) | | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | , , | , | | |
| | | | (dd/111111/9999) | | | | · - |
| | | | Total E. (O | rdinary sha | res) | N/A | |
| | | | | ference sha | | N/A | _ |
| | | | (110) | (Other cl | | N/A | _ |
| | | | | (Other Ci | _ | 14/11 | _ |
| _ | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| T | . 1 | \' 1' 1 1 1 · | 4 4 C TO 4 1 CA 4 1 | L ' | (1 | ` | |
| 10 | otai increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to | E): | (1 |) <u>N/A</u> | <u> </u> |
| | | | | | (2 | N/A | A |
| To | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A to | o E): | | | |
| | | • | | | | - | |
| 10 | otai increase / (decre | ease) in other classes of share | es during the month (i.e. Total o | of A to E): | | N/A | \ |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (| (if | any | 7) | ١: |
|-----------|-----|-----|----|----|
| | | | | |

| * | Pursuant to the announcement and circular dated 20 December 2010, Share Consolidation on the |
|----|---|
| | basis that every 25 issued and unissued Shares of HK\$0.001 each in the share capital of the |
| | Company have been consolidated into one Consolidated Share of HK\$0.025 each with effect from |
| | 10 January 2011. |
| | |
| ** | Pursuant to the announcement dated 7 January 2011, the conversion price of the Convertible |
| | Notes have been adjusted from HK\$0.16 per Share to HK\$4.00 per Share as a result of the Share |
| | Consolidation. |
| | |

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.