

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>28/2/2011</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Pacin	fic Plywood Holdings L	imited	
Date Submitted 1/3/2	2011		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u> Des	scription: Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : <u>N/A</u> Des	scription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A I	Description :	N/A		
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mor	nth			
Increase/(decrea	ase)				
Balance at close	of the month				
3. Other Classes	s of Shares				
3. Other Classes Stock code:		Description:	N/A		
		No	N/A . of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No class	. of other	(State	capital
Stock code:	N/A I	No class	. of other	(State	capital

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
77,072,777	N/A	N/A	N/A	
15,400,000	N/A	N/A	N/A	
92,472,777	N/A	N/A	N/A	
	(1) 77,072,777 15,400,000	(1) (2)  77,072,777 N/A  15,400,000 N/A	(1) (2) shares  77,072,777 N/A N/A  15,400,000 N/A N/A	

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1. N/A **NIL NIL** NIL NIL (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

**NIL** 

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
5.1VA	<u>.</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	<del>-</del> -

Convertibles (i.e. Convertib	ole into S	Shares of the	Issuer	which are t	o be Listed)			N. C
Class and description		Currency of amount outstanding	of	ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes								
Stock code (if listed)		HK\$	48,00	00,000	NIL	48,000,000	NIL	12,000,000
Class of shares				-				
issuable (Note 1)	Ordina	ary						
Subscription price	HK\$4.			-				
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A		( / /	)	-				
C41								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				- - -				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(	( / /	)	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				-				
Subscription price EGM approval date (if applicable)				<del>-</del> -				
(dd/mm/yyyy)  4. N/A		( / /	)	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				<del>-</del>				
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	-				
					Total C. (Ordi		N/A	=
						ence shares)	N/A	_
					(	Other class)	N/A	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
-	-	
	-	
shares (Note 1)		
Q N/A		
2. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		<u> </u>
3. N/A		
J. 17/1		
( / / )	-	
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

				shares of issuer issued during the sh month pursuant i thereto w is pu the	ssuer which hay be ssued arsuant ereto as t close of the
	Type of Issue		GI C I I N/A	n	nonth_
			Class of shares issuable N/A (Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	_	
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
		HV¢	Class of shares issuable Ordinar shares		
3.	Placing	At price : State currency HK\$ 0.74	Issue and allotment date : (dd/mm/yyyy) (1/2/201	1)	
			EGM approval date: (dd/mm/yyyy) ( N/A	15,400,000	NIL
			Class of shares issuable N/A		
4.	Bonus issue		(Note 1)  Issue and allotment ( / /	)	
			date : (dd/mm/yyyy)  EGM approval date: ( / /	1	

For Main Board and GEM listed issuers

	The CI			or want i	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares	N/A			
7.	Redemption of shares		redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	N/A		-	
8.	Consideration issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		•	EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Ma	un Boar	No. of new	No. of
				shares of issuer issued during the	new shares of
				month pursuant thereto	issuer which
				increto	may be
					issued pursuant
					thereto as at close
					of the
	Type of Issue				month
		Class of shares issuable N(Note 1)	[/A		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
		Class of shares issuable N(Note 1)	I/A		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
		EGM approval date: ( / (dd/mm/yyyy)	/ )		
		Total E. (Ordinary	shares)	15,400,000	
		(Preference	shares)	N/A	_
		(Oth	er class)	IN/A	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	15,400	,000
			(	2) N/A	Λ
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to	E):	N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movements i	n Issued	Share Capital").)	)

Remarks (if any):
Submitted by: <u>Tam Hang Yin</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.