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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

DATE OF BOARD MEETING

The board of directors (the “**Directors**”) (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 10:30 a.m. on Tuesday, 29 March 2011 for the purpose of considering and approving the Company’s final results for the year ended 31 December 2010 and transacting any other business.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
*Executive Director and Deputy
Chairman*

Hong Kong, 14 March 2011

As at the date of this announcement, the executive Directors are Mr. Liang Jian Hua (Chairman), Mr. Huang Chuan Fu (Deputy Chairman), Ms. Jia Hui and Mr. Jiang Yi Ren and the independent non-executive Directors are Mr. Chan Kin Sang, Mr. Cheng Po Yuen and Mr. Wong Chun Hung.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited and the website of the Company for at least 7 days from the date of its posting.

**For identification purposes only*