

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/3/2011 |
|------------------------------------|-----------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Pacific Plywood Holdings Limited | |
|----------------|----------------------------------|--|
| Date Submitted | 1/4/2011 | |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>767</u> Descri | ption : Ordinary | shares | |
|--|---|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 8,000,000,000 | 0.025 | 200,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 8,000,000,000 | 0.025 | 200,000,000 |
| | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of ordinary | (State | capital |
| (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease) | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | N/A | | |
|-------------------|--------------|---------|---------|--------------------|----------------------------------|---|
| | | | - | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | | | | | |
| Balance at close | of the month | | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 92,472,777 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 92,472,777 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and - | | Movement duri | ng the month | | - uncreto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Longod | | |
| | | | | Lapsed | N TT | NUT |
| 1. N/A | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | 1 \ | NT / A | |
| | | 10 | otal A. (Ordin | | N/A | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise o | of | | | |
| options (State currenc | y) | | | NIL | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | |
| 5. IV/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | | ry shares) | N/A | |
| | | | ce shares) her class) | N/A N/A | |
| | | × | · | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib | le into Sh | ares of the | Issuer | which are to | o be Listed) | | | u 1550015 |
|--|------------|-------------------------------------|--------|-------------------------------------|------------------------------------|------------------------------------|--|--|
| Class and description | | Currency of amount utstanding | of | ount at close preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible notes | | | | | | | | |
| | | | | | | | | |
| Stark and (if listed) | <u> </u> | łK\$ | 48,00 | 00,000 | NIL | 48,000,000 | NIL | 12,000,000 |
| Stock code (if listed) Class of shares | | | | - | | | | |
| issuable (Note 1) | Ordinar | | | _ | | | | |
| Subscription price | HK\$4.0 | 0 | | - | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy)) | (| / /) | 1 | _ | | | | |
| <u>2. N/A</u> | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | - | | | | |
| EGM approval date | | | | - | | | | |
| (if applicable) | (| | | | | | | |
| (dd/mm/yyyy) 3. N/A | (| ///) | 1 | - | | | | |
| <u>3. IV/A</u> | | | | | | | | |
| | | | | | | | | |
| | | | | | | <u> </u> | | |
| Stock code (if listed) | | | | - | _ | | _ | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | _ | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / /) | , | | | | | |
| 4. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock and (if listed) | | | | | | | | |
| Stock code (if listed) Class of shares | | | | - | | | | |
| issuable (Note 1) | | | | _ | | | | |
| Subscription price EGM approval date | | | | - | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (| / /) | 1 | _ | | | | |
| | | | | | Total C. (Ordin | nary shares) ence shares) | N/A N/A | - |
| | | | | | | Other class) | N/A N/A | - |
| | | | | | × × | , <u> </u> | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| Type of Issue Class of shares issuable N/A I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: N/A (d/mm/yyyy) Class of shares issuable N/A 2. Open offer At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (/) date : (d/mm/yyyy) EGM approval date: (/ /) - 3. Placing At price : State currency Issue and allotment (/ /) - 3. Placing At price : State currency Issue and allotment (/ /) - Glass of shares issuable N/A - - Glass of shares issuable - - - Glass of shares issuable - - - G | of the month |
|---|------------------|
| (Note 1) 1. Rights issue At price : State currency (Note 1) 1. Rights issue At price : State currency (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) 2. Open offer At price : State currency EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) | montin |
| EGM approval date: (//) = GM approval date: | |
| (dd/mm/yyyy) = - $(dd/mm/yyyy) = -$ $Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency State Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) = - Class of shares issuable N/A (Note 1) 3. Placing At price : State currency State Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) $ | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (/ /) date : (/ /) Back rest is the currency Issue and allotment (/ /) date : (/ /) | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (/ /) date : (/ /) Back rest is the currency Issue and allotment (/ /) date : (/ /) | |
| 2. Open offer a mappine for currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| $(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency} = \frac{Issue and allotment}{date : (dd/mm/yyyy)} = \frac{(//)}{EGM approval date: (//)}$ | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| S. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| 11 | |
| | |
| _ | |
| Class of shares issuable <u>N/A</u> (Note 1) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| _ | |

| - | | For Main Boa | ard and GEM listed issuers |
|----|---|---|---|
| | Type of Issue | | No. of new No. of shares of issuer new issued during the shares of month pursuant thereto which may be issued pursuan thereto a at close of the month |
| | | | |
| | | Class of shares issuable N/A (Note 1) | _ |
| 5. | Scrip dividend At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |
| | | Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) | - |
| 6. | Repurchase of shares | Cancellation date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |
| | | Class of shares N/A redeemed (<i>Note 1</i>) | _ |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |
| | | Class of shares issuable N/A (Note 1) | _ |
| 8. | Consideration issue At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | |

| | | | | Board and GEM listed issuers | | |
|-----|---------------------------|------------------|---|------------------------------|--|--|
| | | | No. of new | No. of | | |
| | | | shares of issue | | | |
| | | | issued during t | | | |
| | | | month pursua | | | |
| | | | thereto | which | | |
| | | | | may be | | |
| | | | | issued | | |
| | | | | pursuant thereto as | | |
| | | | | at close | | |
| | | | | of the | | |
| | Type of Issue | | | month | | |
| | 1)pe of 10000 | | | | | |
| | Capital reorganisation | | Class of shares issuable N/A | | | |
| 9. | | | (Note 1) | | | |
| | | | Issue and allotment (/ /) | | | |
| | | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment (/ /) date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | <u> </u> | | |
| L | | | | | | |
| | | | Total E. (Ordinary shares) N/A | | | |
| | | | $\frac{\text{(Preference shares)}}{\text{(Other place)}} \frac{\text{N/A}}{\text{N/A}}$ | | | |
| | | | (Other class) <u>N/A</u> | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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Remarks (if any):

Submitted by: Tam Hang Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.