

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/3/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited	
Date Submitted	1/4/2011	

I. Movements in Authorised Share Capital

(1) Stock code : <u>767</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary	(State	capital
 (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month Increase/(decrease) 	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	92,472,777	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	92,472,777	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		- uncreto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Longod		
				Lapsed	N TT	NUT
1. N/A	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		-		1 \	NT / A	
		10	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o	of			
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
5. IV/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot		ry shares)	N/A	
			ce shares) her class)	N/A N/A	
		×	·		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Sh	ares of the	Issuer	which are to	o be Listed)			u 1550015
Class and description		Currency of amount utstanding	of	ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes								
Stark and (if listed)	<u> </u>	łK\$	48,00	00,000	NIL	48,000,000	NIL	12,000,000
Stock code (if listed) Class of shares				-				
issuable (Note 1)	Ordinar			_				
Subscription price	HK\$4.0	0		-				
EGM approval date (if applicable)								
(dd/mm/yyyy))	(/ /)	1	_				
<u>2. N/A</u>								
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price				-				
EGM approval date				-				
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(///)	1	-				
<u>3. IV/A</u>								
						<u> </u>		
Stock code (if listed)				-	_		_	
Class of shares issuable (<i>Note 1</i>)								
Subscription price				_				
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)	,					
4. N/A								
Stock and (if listed)								
Stock code (if listed) Class of shares				-				
issuable (Note 1)				_				
Subscription price EGM approval date				-				
(if applicable)								
(dd/mm/yyyy)	(/ /)	1	_				
					Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
						Other class)	N/A N/A	-
					× ×	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable N/A I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: N/A (d/mm/yyyy) Class of shares issuable N/A 2. Open offer At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (/) date : (d/mm/yyyy) EGM approval date: (/ /) - 3. Placing At price : State currency Issue and allotment (/ /) - 3. Placing At price : State currency Issue and allotment (/ /) - Glass of shares issuable N/A - - Glass of shares issuable - - - Glass of shares issuable - - - G	 of the month
(Note 1) 1. Rights issue At price : State currency (Note 1) 1. Rights issue At price : State currency (d/mm/yyy) EGM approval date: (//) (d/mm/yyyy) 2. Open offer At price : State currency EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)	montin
EGM approval date: (//) = GM approval date:	
(dd/mm/yyyy) = - $(dd/mm/yyyy) = -$ $Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency State Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) = - Class of shares issuable N/A (Note 1) 3. Placing At price : State currency State Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) $	
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (/ /) date : (/ /) Back rest is the currency Issue and allotment (/ /) date : (/ /)	
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) date : (/ /) date : (/ /) Back rest is the currency Issue and allotment (/ /) date : (/ /)	
2. Open offer a mappine for currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
$(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency} = \frac{Issue and allotment}{date : (dd/mm/yyyy)} = \frac{(//)}{EGM approval date: (//)}$	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
S. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)	
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_	
Class of shares issuable <u>N/A</u> (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
_	

-		For Main Boa	ard and GEM listed issuers
	Type of Issue		No. of new No. of shares of issuer new issued during the shares of month pursuant thereto which may be issued pursuan thereto a at close of the month
		Class of shares issuable N/A (Note 1)	_
5.	Scrip dividend At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	-
6.	Repurchase of shares	Cancellation date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares N/A redeemed (<i>Note 1</i>)	_
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		Class of shares issuable N/A (Note 1)	_
8.	Consideration issue At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	

				Board and GEM listed issuers		
			No. of new	No. of		
			shares of issue			
			issued during t			
			month pursua			
			thereto	which		
				may be		
				issued		
				pursuant thereto as		
				at close		
				of the		
	Type of Issue			month		
	1)pe of 10000					
	Capital reorganisation		Class of shares issuable N/A			
9.			(Note 1)			
			Issue and allotment (/ /)			
			date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Class of shares issuable <u>N/A</u> (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>		
L						
			Total E. (Ordinary shares) N/A			
			$\frac{\text{(Preference shares)}}{\text{(Other place)}} \frac{\text{N/A}}{\text{N/A}}$			
			(Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

Submitted by: Tam Hang Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.