

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Plywood Holdings Limited	
Date Submitted	01/08/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>767</u> Descrip	tion : Ordinary	shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	8,000,000,000	0.025	200,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	8,000,000,000	0.025	200,000,000			
(2) Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	ı		

3. Other Classes of Shares

Stock code : $\underline{N/A}$	A Desc	ription : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (*HKD*) :200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,086,168,279	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	4,086,168,279	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)		T,	otal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	from avaraisa		(inc) class)	1 v / A	
options (State currenc		i nom exercise (1	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>	,,, _,, _	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares					·
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tot	al B. (Ord	linary shares)	N/A	
			erence shares)	N/A	
			(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes		1 0				
	HK\$	48,000,000	NIL	48,000,000	NIL	175,182,481
Stock code (if listed)	ΠΚφ	48,000,000	MIL	48,000,000		175,162,461
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$0.274					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						·
Class of shares issuable						
(Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	()					
4. N/A						
-						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares)	N/A	-
			(Prefe	erence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
Shares (Note 1)		
3. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A		_	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue Type of Issue Type of Issue Class of shares issuable N/A (<i>Note 1</i>) 5. Scrip dividend At price : State currency $Class of shares issuable (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM$	isted is	
S. Scrip dividend At price : State currency Issue and allotment date : $(//)$ S. Scrip dividend At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ G. Repurchase of shares N/A repurchase of shares N/A Class of shares N/A (dd/mm/yyyy) EGM approval date: $(//)$ G. Repurchase of shares Class of shares NA Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Class of shares N/A redeemed (Note 1) Redemption date : $(//)$ Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$	suer g the s uant f th	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: 6. Repurchase of shares N/A repurchased (Note 1) 6. Repurchase of shares Class of shares Marce (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price: State		
3. Solp arreshall in pitch currency		
(dd/mm/yyyy) 6. Repurchase of shares Shares Class of shares N/A repurchased (Note 1) Cancellation date : (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) Redemption of shares Redemption date : (1 / /) EGM approval date: (1 /) EGM approval date: (1 /) EGM approval date: (1 /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price. State Issue and allotment $(///)$		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) Class of shares issuable N/A (/ /) (/ /) 8 Consideration issue At price: State Issue and allotment (/ /)		
Class of shares N/A (dd/mm/yyyy)		
7. Redemption of shares (///) shares (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 		
7. Redemption of shares (///) shares (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At price: State Issue and allotment (/ /)		
(dd/mm/yyyy) Class of shares issuable N/A (Note 1) 8 Consideration issue At price : State Issue and allotment (/ /)		
(Note 1) 8 Consideration issue At price State Issue and allotment (//)		
(Note 1) 8 Consideration issue At price State Issue and allotment (//)		
date : (dd/mm/yyyy)		
EGM approval date: (//) (dd/mm/yyyy)		

			For Main Boa	rd and GEM listed	issuers
				No. of new	No. of
				shares of issuer	new
				issued during the	
				month pursuant	issuer
				thereto	which
					may be
					issued
					pursuant thereto as
					at close
					of the
	Type of Issue				month
	Type of Issue				month
			Class of shares issuable <u>N/A</u>		
			(Note 1)	-	
9.	Capital reorganisation		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u>		
			(<i>Note</i> 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		<u> </u>
<u> </u>			Total E. (Ordinary shares) N/A	
			(Preference shares		
			(Other class		
				/	
L					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tam Hang Yin

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.