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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

DATE OF BOARD MEETING

The board of directors (the “**Directors**”) (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at 11:00 a.m. on Tuesday, 30 August 2011 for the purpose of considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2011 and transacting any other business.

By order of the Board

Pacific Plywood Holdings Limited

Huang Chuan Fu

Deputy Chairman and Executive Director

Hong Kong, 15 August 2011

As at the date of this announcement, the executive Directors are Mr. Liang Jian Hua (Chairman), Mr. Huang Chuan Fu (Deputy Chairman), Ms. Jia Hui and Mr. Jiang Yi Ren and the independent non-executive Directors are Mr. Chan Kin Sang, Mr. Cheng Po Yuen and Mr. Wong Chun Hung.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

** For identification purpose only*