

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Pacific	c Plywood Holdings L	imited	
Date Submitted 01/09/	/2011		
I. Movements in Authorised Share Car	pital		
1. Ordinary Shares			
(1) Stock code: 767 Desc	ription: Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : <u>N/A</u> Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2011

Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	iption : <u>N/A</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,086,168,279	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	4,086,168,279	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed 1. N/A NIL NIL NIL NIL NIL NIL (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	<u> </u>					
	<del>-</del>						
( / / )							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	_ (	)	_				
2. N/A	=						
	-						
					·		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	<del>-</del>						
	-						
( / / )		-					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4. N/A	=						
	-						
( / / )	<u> </u>				·	-	<del>-</del>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes	<u> </u>					
	<u></u>					
	HK\$	48,000,000	NIL	48,000,000	NIL	175,182,481
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1)	Ordinary					
Subscription price	HK\$0.274					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( , , ,					
2. IV/A	<del></del>					
	<del>_</del>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
SGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
3. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( )					
4. N/A						
	<del></del>					
	_					
	<del>_</del>					
Stock code (if listed)	<del>_</del>					
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m		37/1	
				dinary shares)	N/A	_
			(Prefe	erence shares) (Other class)	N/A N/A	-
				(Outer class)	1 <b>V</b> /A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<del></del>
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	nei Movements I	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable N/A (Note 1)	<u> </u>	-	
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			SGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/A	<u> </u>	-	
2.	Open offer	At price : State	(Note 1)  Issue and allotment ( / / date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/A (Note 1)	<u>.</u>	_	
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable N/A (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		

For Main Board and GEM listed issuers

	Type of Issue			i or ividin i	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						monun
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main I	30arc	and GEM listed	
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant	issuer
					thereto	which
						may be
						issued
						pursuant thereto as
						at close
						of the
	Type of Issue					month
	Type of issue					monu
		Class of shares issuable	N/A			
		(Note 1)	,			
		(Note 1)				
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)	`			
		auce : (au, min yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Class of shares issuable	N/A			
		(Note 1)		•		
10	Other State	(=)				
10.	Other (Please specify) At price : State currency	- Issue and allotment	( / /	)		
	(Ficase specify) currency	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Total E. (O	rdinary sha	ares)	N/A	
			ference sha		N/A	_
			(Other c		N/A	_
				,		_
_		1 (1 . 7 . 1 . 6	<b>T</b> \			
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	N/A	
						1
				(2	N/A	1
		4 4 7 5 4 64	· E)			
10	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	Λ
T	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total)	of A to E).		NI/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.