

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): 30/09/2011		_
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Pac	rific Plywood Holdings L	imited	
Date Submitted 03/	10/2011	_	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>767</u> De	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	h 8,000,000,000	0.025	200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	8,000,000,000	0.025	200,000,000
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A D	escription:	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:		Description:	N/A		
		No.	N/A of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. classe	of other	(State	•
Stock code:	N/A D	No. classe	of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	4,086,168,279	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	4,086,168,279	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month

Tr F		Movement dur	ing the month			
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						<u> </u>
(Note 1)					·	·
		To	otal A. (Ordin	ary shares)	N/A	
				noo choros)	NI/A	

Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	- 	_			_
(/ /) Stock and (if listed)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
5.17/11	-				
					
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	-				
(/ /)					-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	To	otal B. (Ord	inary shares)	N/A	
		·	rence shares)	N/A	<u>.</u>
			(Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible notes	8	T				
						
		48,000,000	NIL	48,000,000	NIL	175,182,481
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.274					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable				-		
(Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 4. N/A	()					
4. IV/A	_					
	<u> </u>					
Stock code (if listed)				,		
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares)	N/A	_
			(Prefe	(Other class)	N/A N/A	-
				(Other class)	IN/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Shales (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11/21	

<u>Ot</u>	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable N/A	monti
			(Note 1)	
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			SGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable N/A (Note 1)	
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
		State	Class of shares issuable N/A (Note 1) Issue and allotment (/ /	
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	
			EGM approval date: (/ / (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	<u></u>
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		-	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)	- -	
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /		-	
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		_	

			For Main	Board	l and GEM listed	
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant	issuer
					thereto	which
						may be issued
						pursuant
						thereto as
						at close
						of the
T	ype of Issue					month
			Class of shares issuable N/A			
			(Note 1)			
9. (Capital		T 1 11	`		
	eorganisation		Issue and allotment (/ /	,		
1,	corganisation		date : (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable N/A			
			(Note 1)			
10. C	Other	At price : State		`		
(Please specify)	At price : State currency	— Issue and allotment (/ /)		
			date : (dd/mm/yyyy)			
			EGM approval date: (/ /)		
			(dd/mm/yyyy)	,		
			(dd/IIIII yyyy)			· -
			Total E. (Ordinary sh	oros)	N/A	
			(Preference sh		N/A N/A	_
			(Other o		N/A	_
			(Other C	iass)	IV/A	_
Tota	il increase / (decre	ase) in ordinary shares durino	g the month (i.e. Total of A to E):	(1)	
1014	ii iiicicase / (uccica	ase, in ordinary shares during	s the month (i.e. 10th of A to E).	(1	N/A	A
				(2	2)	
				(2	2) N/A	4
Tota	al increase / (decrea	ase) in preference shares duri	ng the month (i.e. Total of A to E):		N/A	\
		_				
Tota	il increase / (decrea	ase) in other classes of shares	during the month (i.e. Total of A to E):		N/A	1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Tam Hang Yin

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.