

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | |
|--|-------------------------------|----------------------------------|---|
| Name of Issuer Pacifi Date Submitted 01/11 | c Plywood Holdings L /2011 | imited | |
| I. Movements in Authorised Share Ca | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 767 Desc | ription: Ordinary | shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 8,000,000,000 | 0.025 | 200,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 8,000,000,000 | 0.025 | 200,000,000 |
| (2) Stock code : N/A Desc | eription: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/10/2011

| Stock code: | N/A D | escription: | N/A | | |
|------------------------------|------------------|---------------|--------------------------|----------------------------------|---|
| | | | preference hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mon | th | | | |
| Increase/(decrea | se) | | | | |
| Balance at close | of the month | | | | |
| | | | | | |
| 3. Other Classes | of Shares | | | | |
| 3. Other Classes Stock code: | | Description: | N/A | | |
| | | No. | N/A of other s of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: | | No. classe | of other | (State | • |
| Stock code: | N/A D | No. classe | of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | |
|--|------------------------|-----|------------------|-------------------|--|
| | (1) | (2) | shares | classes of shares | |
| Balance at close of preceding month | 4,086,168,279 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 4,086,168,279 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | Schemes of the I | 55461) | | No. of new shares of | No. of new shares of |
|---|---------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | 8 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| | | Tot | tal A. (Ordin | | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur- options (State currenc | | from exercise of | · | NIL | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--------------|---|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - | | | | |
| | - | _ | | | _ |
| (/ /) Stock and (if listed) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| 5.17/11 | - | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | To | otal B. (Ord | inary shares) | N/A | |
| | | · | rence shares) | N/A | <u>.</u> |
| | | | (Other class) | N/A | - |

| Convertibles (i.e. Convertible in Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Convertible notes | 8 | <u> </u> | | | | |
| | | | | | | |
| | | 48,000,000 | NIL | 48,000,000 | NIL | _175,182,481 |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.274 | | | | | |
| EGM approval date (if applicable) | Πιψυ.27- | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - - | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | , | | | | |
| SGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | () | | | | | |
| 4. N/A | () | , | | | | |
| T. 1971 | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Or | dinary shares) | N/A | |
| | | | | erence shares) | N/A | - |
| | | | | (Other class) | N/A | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shales (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | 27/4 | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 11/21 | |

| <u>Ot</u> | Type of Issue | Issued Share Capital | | No. of new shares of issuer issued during the month pursuant thereto which may be issued pursuant thereto as at close of the month |
|-----------|---------------|---------------------------|--|--|
| | Type of Issue | | Class of shares issuable N/A | monti |
| | | | (Note 1) | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | SGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | Class of shares issuable N/A (Note 1) | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | |
| | | State | Class of shares issuable N/A (Note 1) Issue and allotment (/ / | |
| 3. | Placing | At price : State currency | date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | |
| | | | | |
| | | | Class of shares issuable N/A (Note 1) | <u></u> |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-----------|---|--|--|
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | | - | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / |) | | |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | - | |
| 8. | Consideration issue | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | | - | |

| | | | For Main | Board | l and GEM listed | |
|-------|------------------------|---------------------------------|--|-------|-------------------|---------------|
| | | | | | No. of new | No. of |
| | | | | | shares of issuer | new |
| | | | | | issued during the | |
| | | | | | month pursuant | issuer |
| | | | | | thereto | which |
| | | | | | | may be issued |
| | | | | | | pursuant |
| | | | | | | thereto as |
| | | | | | | at close |
| | | | | | | of the |
| T | ype of Issue | | | | | month |
| | | | | | | |
| | | | Class of shares issuable N/A | | | |
| | | | (Note 1) | | | |
| 9. (| Capital | | T 1 11 | ` | | |
| | eorganisation | | Issue and allotment (/ / | , | | |
| 1, | corganisation | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuable N/A | | | |
| | | | (Note 1) | | | |
| 10. C | Other | At price : State | | ` | | |
| (| Please specify) | At price : State currency | — Issue and allotment (/ / |) | | |
| | | | date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | , | | |
| | | | (dd/IIIII yyyy) | | | · - |
| | | | Total E. (Ordinary sh | oros) | N/A | |
| | | | (Preference sh | | N/A N/A | _ |
| | | | (Other o | | N/A | _ |
| | | | (Other C | iass) | IV/A | _ |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Tota | il increase / (decre | ase) in ordinary shares durino | g the month (i.e. Total of A to E): | (1 |) | |
| 1014 | ii iiicicase / (uccica | ase, in ordinary shares during | s the month (i.e. 10th of A to E). | (1 | N/A | A |
| | | | | (2 | 2) | |
| | | | | (2 | 2) N/A | 4 |
| Tota | al increase / (decrea | ase) in preference shares duri | ng the month (i.e. Total of A to E): | | N/A | ١ |
| | | _ | | | | |
| Tota | il increase / (decrea | ase) in other classes of shares | during the month (i.e. Total of A to E): | | N/A | 1 |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Tam Hang Yin

Title:

Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.