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**PACIFIC PLYWOOD HOLDINGS LIMITED**

**太平洋實業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 767)**

**(I) POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD AT 10:00 A.M. ON 14 AUGUST 2013; AND  
(II) ADJUSTMENTS TO THE LONGJIANG OPTION**

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the special resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 14 August 2013.

**ADJUSTMENTS TO THE LONGJIANG OPTION**

Subsequent to the Capital Reorganization becoming effective on 15 August 2013, the number of shares to be issued upon the exercise of the Longjiang Option shall be adjusted from 12,936,318 Shares to 3,234,079 New Shares, and the maximum and the minimum subscription price of the Longjiang Option shall be adjusted from HK\$2.00 per Share and HK\$2.00 per Share respectively to HK\$8.00 per New Share and HK\$8.00 per New Share respectively.

**TEMPORARY TRADING COUNTER**

From 9:00 a.m. on Thursday, 15 August 2013 to 4:00 p.m. on Wednesday, 18 September 2013, the Shares will be traded at the temporary trading counter under stock code “2931”.

Reference is made to the circular dated 22 July 2013 (the “Circular”) in relation to the

\* For identification purpose only

Capital Reorganization. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

## **POLL RESULTS OF THE SGM**

The SGM was held at 10:00 a.m. on 14 August 2013 for the Shareholders to consider the special resolution to approve the Capital Reorganization, the Authorization and the transaction(s) contemplated thereunder. Details of the special resolution were set out in the notice of the SGM contained in the Circular.

The Board is pleased to announce that the special resolution as set out in the notice of the SGM contained in the Circular was duly approved by the Shareholders by way of poll at the SGM held at 10:00 a.m. on 14 August 2013.

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the special resolution are as follows:

<b>Special resolution</b>	<b>Number of votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the Capital Reorganization, the Authorization and the transaction(s) contemplated thereunder.	1,297,486,798 (99.95%)	621,265 (0.05%)

As more than 75% of the votes were cast in favour of the special resolution, the special resolution was duly approved at the SGM.

As at the date of the SGM, the number of issued shares of the Company was 2,225,682,121 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the SGM. There were no Shares entitling the holders to attend and vote only against the proposed resolution at the SGM. There were no restrictions on any Shareholders casting votes on the proposed resolution at the SGM.

## **ADJUSTMENTS TO THE LONGJIANG OPTION**

Subsequent to the Capital Reorganization becoming effective on 15 August 2013, the number of shares to be issued upon the exercise of the Longjiang Option (as defined

in the circular of the Company dated 29 February 2013) shall be adjusted from 12,936,318 Shares to 3,234,079 New Shares, and the maximum and the minimum subscription price of the Longjiang Option shall be adjusted from HK\$2.00 per Share and HK\$2.00 per Share respectively to HK\$8.00 per New Share and HK\$8.00 per New Share respectively. Such adjustments to the number of exercisable shares and the subscription price of the shares under the Longjiang Option as a result of the Capital Reorganization have been certified by a financial adviser appointed by the Company. The Company will inform the holder of the Longjiang Option of these adjustments.

#### **TEMPORARY TRADING COUNTER**

From 9:00 a.m. on Thursday, 15 August 2013 to 4:00 p.m. on Wednesday, 18 September 2013, the Shares will be traded at the temporary trading counter under stock code “2931”.

By order of the Board  
**Pacific Plywood Holdings Limited**  
**Huang Chuan Fu**  
*Executive Director and Chairman*

Hong Kong, 14 August 2013

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Huang Chuan Fu (*Chairman*)  
Mr. Liang Jian Hua  
Ms. Jia Hui  
Mr. Jiang Yi Ren

*Independent non-executive Directors*

Mr. Wong Chun Hung  
Mr. Wong Sze Kai  
Mr. Zheng Zhen

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*