

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

TRADING HALT

At the request of Pacific Plywood Holdings Limited (the "**Company**"), trading in its shares on The Stock Exchange of Hong Kong Limited (under stock code "2931" from 9:00 a.m. on Thursday, 15 August 2013 to 4:00 p.m. on Wednesday, 18 September 2013 at the temporary trading counter as disclosed in the announcement of the Company dated 14 August 2013) has been be halted with effect from 9:00 a.m. on 20 August 2013 pending the release of an announcement of a proposed rights issue of the Company, which is inside information of the Company.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Chairman

Hong Kong, 20 August 2013

As at the date of this announcement, the directors of the Company are:

Executive directors

Mr. Huang Chuan Fu (*Chairman*)
Mr. Liang Jian Hua
Ms. Jia Hui
Mr. Jiang Yi Ren

Independent non-executive directors

Mr. Wong Chun Hung
Mr. Wong Sze Kai
Mr. Zheng Zhen

* For identification purpose only